



Instructions for Euroclear France S.A. participants

Attn. Corporate Actions Department

**To be distributed by
Euroclear France S.A.**

Date April 22, 2020
Subject Annual General Meeting of Shareholders of STMicroelectronics N.V.:
Procedure to be followed by Euroclear France S.A. participants for clients holding shares in STMicroelectronics N.V.

Dear Sir/Madam,

On 22 April 2020, STMicroelectronics N.V. ("the Company") convened its Annual General Meeting of Shareholders (the "AGM") of STMicroelectronics N.V. (the "Company") to be held on 17 June 2020 at the offices of the Company located at WTC, Tower H, 6th Floor, Schiphol Boulevard 265, 1118 BH Schiphol, the Netherlands. The meeting will begin at 11:00 a.m. (CET). The agenda for the AGM is as follows:

1. Opening
2. Report of the Managing Board on the Company's 2019 financial year *(discussion item)*
3. Report of the Supervisory Board on the Company's 2019 financial year *(discussion item)*
4.
 - (a) Remuneration Report *(advisory vote)*
 - (b) Adoption of the Remuneration Policy for the Supervisory Board *(voting item)*
 - (c) Adoption of a new Remuneration Policy for the Managing Board *(voting item)*
 - (d) Adoption of the Company's annual accounts for its 2019 financial year *(voting item)*
 - (e) Adoption of a dividend *(voting item)*
 - (f) Discharge of the sole member of the Managing Board *(voting item)*
 - (g) Discharge of the members of the Supervisory Board *(voting item)*
 - (h) Re-appointment of EY as external auditor for the 202, 2021, 2022 and 2023 financial years *(voting item)*
5. Approval of the stock-based portion of the compensation of the President and CEO *(voting item)*
6. Appointment of Ms. Ana de Pro Gonzalo as member of the Supervisory Board *(voting item)*
7. Appointment of Mr. Yann Delabrière as member of the Supervisory Board *(voting item)*
8. Re-appointment of Ms. Heleen Kersten as member of the Supervisory Board *(voting item)*
9. Re-appointment of Mr. Alessandro Rivera as member of the Supervisory Board *(voting item)*
10. Re-appointment of Mr. Frédéric Sanchez as member of the Supervisory Board *(voting item)*
11. Re-appointment of Mr. Maurizio Tamagnini as member of the Supervisory Board *(voting item)*
12. Authorization to the Managing Board, until the conclusion of the 2021 AGM, to repurchase shares, subject to the approval of the Supervisory Board *(voting item)*
13.
 - (a) Regular delegation to the Supervisory Board of the authority to issue new common and preference shares, to grant rights to subscribe for such shares, and to limit and/or exclude existing shareholders' pre-emptive rights on common shares, until the conclusion of the 2021 AGM *(voting item)*
 - (b) Specific delegation for purposes of mergers and acquisitions to the Supervisory Board of the authority to issue new common shares, to grant rights to subscribe for such shares, and to limit and/or exclude existing shareholders' pre-emptive rights on common shares, until the conclusion of the 2021 AGM *(voting item)*
14. Question time *(discussion item)*
15. Close

This convocation, the agenda, the statutory annual accounts for the financial year 2019, which include the reports of the Managing Board and Supervisory Board, the explanatory notes, and the personal data of Ms. De Pro Gonzalo, Ms. Kersten and Messrs. Delabrière, Rivera, Sanchez and Tamagnini (in connection with their proposed (re)appointment as members of the Supervisory Board), as referred to in Section 2:142 subsection 3 of the Dutch Civil Code in respect of the candidates for the Supervisory Board, as well as the other information included pursuant to law, will be deposited for inspection by shareholders and other persons entitled to attend the AGM at the offices of the Company at Schiphol (Schiphol Boulevard 265, 1118 BH Schiphol Airport, the Netherlands) as of 22 April 2020 up to and including the date of the AGM. Copies of these documents are available for shareholders and other persons entitled to attend the AGM free of charge. These documents will also be available on the Company's website www.st.com as of the same date.

The Company's shares may be held either (i) as registered shares (the shareholders and other persons entitled to attend the AGM are then included in the Company's shareholders' register); or (ii) in an account with an account holder or intermediary through Euroclear France S.A. ("Euroclear France") or Cede & Co. as nominee of the Depository Trust Company ("Cede & Co.") (the corresponding registered shares are then included in the Company's shareholders' register in the name of Euroclear France or Cede & Co., as the case may be). The holders of both registered shares and of shares held with an account holder or intermediary through Euroclear France or Cede & Co. are each hereinafter referred to as a "shareholder".

COVID-19 (Coronavirus) outbreak

In response to the global spread of the coronavirus and in view of the upcoming AGM, ST is committed to keeping its shareholders, employees and other stakeholders healthy and safe. We are therefore taking precautionary measures to limit the risk of infection for all involved in our business operations. This includes avoiding unnecessary travels and physical gatherings. This approach will also be applied to our AGM. Hence, if you are a shareholder (or otherwise entitled to attend the AGM), we strongly encourage not to attend the AGM in person, but rather to exercise your voting right by internet or proxy.

ST will continue to closely monitor the situation and may adopt additional security measures (such as further limiting the physical participation to the AGM to core attendees only, as permitted by law).

Record date

In accordance with Dutch law and article 30.2 of the Company's Articles of Association, persons entitled to attend and, to the extent applicable, vote at the AGM will be those who were recorded as having those rights on 20 May 2020 at close of markets (the "Record Date") in a register designated by the Managing Board for that purpose, regardless of whether they are registered shareholders or other persons entitled to attend general meetings of shareholders of the Company at the time of the AGM. This means that registered shareholders and other persons entitled to attend the AGM need to hold their shares in the capital of the Company or be otherwise entitled to attend general meetings of

shareholders of the Company on the Record Date, but they do not need to continue to hold their shares or remain entitled until the AGM.

Exercise of voting and meeting rights by shareholders holding through Euroclear France

Shareholders holding their shares through Euroclear France S.A. are not registered in the shareholders' register of the Company. However, they may attend the AGM and vote their shares in person at the meeting by obtaining a power of attorney from Euroclear France. Such a power of attorney can be obtained by completing a form (**Appendix II / Request for power of attorney**) that will be made available to shareholders who hold their shares through Euroclear France by their intermediary upon request. In order to receive this form, shareholders holding their shares through Euroclear France should contact their intermediary.

Shareholders holding their shares through Euroclear France, who have received a power of attorney from Euroclear France, may attend the AGM and vote their shares in person.

If a shareholder holding his/her shares through Euroclear France wants to designate a third party to represent him at the AGM, he may do so by indicating the name and details of such party on **Appendix II (Request for power of attorney)**.

Shareholders holding their shares through Euroclear France who wish Euroclear France to vote on their behalf, should provide Euroclear France with voting instructions for the AGM and should therefore complete a voting form (**Appendix III / Voting instructions form**) that will be made available to them by their intermediary on their request. In order to receive this form, shareholders holding their shares through Euroclear France should contact their intermediary.

Shareholders holding their shares through Euroclear France wishing to attend the AGM via the procedure as described above are allowed to vote themselves for the number of shares they are entitled to.

Shareholders holding their shares through Euroclear France wishing to attend the AGM or to issue voting instructions to Euroclear France should complete and sign the appropriate forms. These forms must be received by their intermediary on 10 June 2020 at 5:00 p.m. (CET), at the latest.

Each shareholder holding his/her shares through Euroclear France and who wishes to attend the AGM and vote his/her shares in person or issue voting instructions to Euroclear France must complete and sign the appropriate appendix and return it to his/her intermediary in time, on 10 June 2020, 5:00 p.m. (CET), at the latest.

Please ensure that all of your clients who are intermediaries are informed of this matter in order to enable them to provide the necessary information to shareholders holding their shares through Euroclear France. To do so, please submit to them Appendix I, Appendix II and Appendix III with the instruction for them to submit the appendices to the shareholders on their request.

The intermediary should collect the applicable form(s) and send it to you. You should then include the relevant Euroclear France account and details of the relevant contact person on



the appendix before sending it to TMF.

Contact details of TMF are:

Visiting address: Luna Arena, Herikerbergweg 238, 1101 CM Amsterdam, the Netherlands

P.O. Box 23393, 1100 DW Amsterdam, the Netherlands

Tel: +31 20 57 55 600

Fax +31 20 673 00 16

Email: registrar.and.shareholder.services@tmf-group.com

The contact person at TMF is Ms. Sandra Lombert or Ms. Saskia Engel.

TMF will co-ordinate the process and will act as your contact for questions and assistance with regard to the content of this letter. If you have any questions please do not hesitate to contact TMF at the telephone number or e-mail address mentioned above.

All appendices that have been completed and signed by shareholders must be received by TMF on 10 June 2020 at 11:59 p.m. CET at the latest.

TMF will request a confirmation of shareholding of the Company's shares for shareholders holding shares through Euroclear France on the Record Date. You should send TMF this confirmation of shareholding on 10 June 2020 at 11:59 p.m. (CET) at the latest.

If the shareholder cancels its voting instructions or transfers its shares before the Record Date, the intermediary should inform TMF accordingly.

Thank you for your assistance in this matter. If you have any questions, please contact TMF by telephone or by e-mail.

Yours faithfully,

for STMicroelectronics N.V.

TMF Netherlands B.V.

Registrar

Enclosures:

Appendix I Letter to shareholders holding their shares through Euroclear France S.A.

Appendix II Request for power of attorney (enabling shareholders to attend the Annual General Meeting of Shareholders on behalf of Euroclear France S.A.)

Appendix III Voting instructions form (enabling shareholders to issue voting instructions to Euroclear France S.A.)



Appendix I Letter to shareholders holding their shares through Euroclear France S.A.

To shareholders of STMicroelectronics N.V. holding their shares through Euroclear France S.A.

Date 22 April 2020
Subject STMicroelectronics N.V. (“the Company”) – Annual General Meeting of Shareholders
Ref. Letter to shareholders

Dear Shareholder,
Dear Sir/Madam,

On 22 April 2020, STMicroelectronics N.V. (“the Company”) convened its Annual General Meeting of Shareholders (the “AGM”) to be held on 17 June 2020 at the offices of the Company located at WTC, Tower H, 6th Floor, Schiphol Boulevard 265, 1118 BH Schiphol, the Netherlands. The meeting will begin at 11:00 a.m. (CET). The agenda for the AGM is as follows:

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3. Report of the Supervisory Board on the Company’s 2019 financial year (discussion item)
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(b) Adoption of the Remuneration Policy for the Supervisory Board (voting item)
(c) Adoption of a new Remuneration Policy for the Managing Board (voting item)
(d) Adoption of the Company’s annual accounts for its 2019 financial year (voting item)
(e) Adoption of a dividend (voting item)
(f) Discharge of the sole member of the Managing Board (voting item)
(g) Discharge of the members of the Supervisory Board (voting item)
(h) Re-appointment of EY as external auditor for the 2020, 2021, 2022 and 2023 financial years (voting item)
5. Approval of the stock-based portion of the compensation of the President & CEO (voting item)
6. Appointment of Ms. Ana de Pro Gonzalo as member of the Supervisory Board (voting item)
7. Appointment of Mr. Yann Delabrière as member of the Supervisory Board (voting item)
8. Re-appointment of Ms. Heleen Kersten as member of the Supervisory Board (voting item)
9. Re-appointment of Alessandro Rivera as member of the Supervisory Board (voting item)
10. Re-appointment of Mr. Frédéric Sanchez as member of the Supervisory Board (voting item)
11. Re-appointment of Mr. Maurizio Tamagnini as member of the Supervisory Board (voting item)
12. Authorization to the Managing Board, until the conclusion of the 2021 AGM, to repurchase shares, subject to the approval of the Supervisory Board (voting item)
13. (a) Regular delegation to the Supervisory Board of the authority to issue new common and preference shares, to grant rights to subscribe for such shares, and to limit and/or exclude existing shareholders’ pre-emptive rights on common shares, until the conclusion of the 2021 AGM (voting item)
(b) Specific delegation for purposes of mergers and acquisitions to the Supervisory Board of the authority to issue new common shares, to grant rights to subscribe for such shares, and to limit and/or exclude existing shareholders’ pre-emptive rights on common shares, until the conclusion of the 2021 AGM (voting item)
14. Question time (discussion item)
15. Close

Copies of the Company’s annual accounts, which include the reports of the Managing Board and the Supervisory Board, the explanatory notes and the personal data of Ms. De Pro Gonzalo, Ms. Kersten and Messrs. Delabrière, Rivera, Sanchez and Tamagnini (in connection with their proposed

(re)appointment as members of the Supervisory Board), as referred to in Section 2:142 subsection 3 of the Dutch Civil Code in respect of the candidates for the Supervisory Board, as well as the other information included pursuant to law, will be deposited for inspection by shareholders and other persons entitled to attend the AGM at the Company's offices at Schiphol (Schiphol Boulevard 265, 1118 BH Schiphol Airport, the Netherlands) as of 22 April, 2020 up to and including the date of the AGM. These documents will also be available on the Company's website www.st.com.

The Company's shares may be held either (i) as registered shares (the shareholders and other persons entitled to attend the AGM are then included in the Company's shareholders' register); or (ii) in an account with an account holder or intermediary through Euroclear France S.A. ("Euroclear France") or Cede & Co. as nominee of the Depositary Trust Company ("Cede & Co.") (the corresponding registered shares are then included in the Company's shareholders' register in the name of Euroclear France or Cede & Co., as the case may be). The holders of both registered shares and of shares held in an account with an account holder or intermediary through Euroclear France or Cede & Co. are each hereinafter referred to as a "shareholder".

You hold your shares through Euroclear France S.A. ("Euroclear France"), and those shares are registered in the Company's shareholders' register, which is kept at the Company's offices at Schiphol, in the name of Euroclear France.

It is noted that that the persons entitled to attend and, to the extent applicable, cast votes at the AGM will be those who were recorded as having those rights on May 20, 2020 at close of markets (the "Record Date") in a register designated by the Managing Board for that purpose, regardless of whether they are shareholders or other persons entitled to attend general meetings of shareholders of the Company at the time of the AGM. This means that registered shareholders and other persons entitled to attend the AGM need to hold their shares in the capital of the Company or be otherwise entitled to attend general meetings of shareholders of the Company on the Record Date, but they do not need to continue to hold their shares or remain entitled until the AGM.

Likewise, you as holder of shares through Euroclear France, also need to hold your shares on the Record Date, but you do not need to continue to hold your shares until the AGM.

If you wish to attend the AGM and exercise your voting right(s), or if you wish to appoint a representative, you must complete and sign **Appendix II (Request for power of attorney)** in order to obtain a power of attorney issued by Euroclear France for the AGM. Using this power of attorney, you or your representative will be able to attend the AGM and exercise the voting right(s) attached to the shares you hold through Euroclear France.

If you are unable to attend the AGM, you may give Euroclear France voting instructions for the AGM. In this case, you must provide your voting instructions by completing and signing **Appendix III (Voting instructions form)**.

In all cases, your entitlement to attend and cast vote(s) at the AGM on 17 June 2020 will be conditional upon your ownership of the relevant shares held through Euroclear France on the Record Date.

Appendices II or III must be received by your intermediary (not by Euroclear France S.A.) on 10 June 2020, 5:00 p.m. (CET), at the latest.

SUMMARY



If you wish to attend the AGM and vote the shares you hold through Euroclear France in person at the meeting, or if you wish to appoint your representative, you must ensure that your intermediary is in possession of **Appendix II**, duly completed, on 10 June 2020, 5:00 p.m. (CET) at the latest. Do not complete **Appendix III**.

If you do not wish to attend the AGM, but do wish to notify Euroclear France of your voting instructions, please ensure that your intermediary is in possession of **Appendix III**, duly completed, on 10 June 2020, 5:00 p.m. CET at the latest. Do not complete **Appendix II**.

In both cases you must hold your shares at close of markets on 20 May 2020, but you do not need to continue to hold your shares until the AGM.

Thank you for your attention in this matter.

Yours truly,
For STMicroelectronics N.V.
TMF Netherlands B.V.
Registrar



APPENDIX II Request for power of attorney

You should complete this form:

- **if you wish to attend the AGM of STMicroelectronics N.V. on 17 June 2020 and to vote in person, or**
- **if you wish to appoint a representative to attend the AGM of STMicroelectronics N.V. on 17 June 2020 and to vote on your behalf**

The Annual General Meeting of Shareholders (“AGM”) of STMicroelectronics N.V. (the “Company”) will be held at the offices of the Company located at WTC, Tower H, 6th Floor, Schiphol Boulevard 265, 1118 BH Schiphol, the Netherlands at 11:00 a.m. CET on Wednesday, 17 June 2020.

The undersigned shareholder,

(name).....

(address)

(if applicable: legally represented by)

(account number with the account holder or intermediary).....

(details of the account holder or intermediary).....

(phone number of the account holder or intermediary)

hereinafter referred to as the “Shareholder”, acting in his/her capacity as holder of
(number) shares in the Company,

(* Please tick below as appropriate)

will attend and vote in person at the AGM on 17 June 2020.

authorizes:

(name).....

(address).....

(country).....

to represent the Shareholder at the AGM on 17 June 2020, to speak on behalf of the Shareholder, and to vote his/her shares on his/her behalf.

The Shareholder hereby requests Euroclear France S.A. to issue a power of attorney enabling the Shareholder or his/her representative to vote his/her shares at the AGM on 17 June 2020.

Please note that you need to own your shares in the capital of the Company at close of markets on May 20, 2020, the Record Date, to be entitled to attend and cast votes at the AGM on 17 June 2020, but you do not need to continue to hold your shares until the AGM of the Company on 17 June 2020.

Signature:.....

Place:.....

Date:.....

This form must be received by the bank or intermediary at the latest on 10 June 2020, 5:00 p.m. CET.