



Optional Redemption Notice

STMICROELECTRONICS N.V. (the "Issuer")

US\$750,000,000 Zero Coupon Convertible Bonds due 2027 (the "Bonds")

ISIN: XS2211997239

16 June 2026

Notice is hereby given to the Trustee and the Bondholders in accordance with the Terms and Conditions of the Bonds (the "**Conditions**") that the Issuer is exercising its option pursuant to Condition 7(b)(i) to redeem all of the outstanding Bonds on 16 July 2026 (the "**Optional Redemption Date**") at their principal amount.

The Issuer is entitled to exercise this option under Condition 7(b)(i) as a result of the Parity Value having equalled or exceeded US\$260,000 on each of at least 20 dealing days in the period of 30 consecutive dealing days ending on (and including) 12 June 2026.

As an alternative to the redemption of its Bonds, each Bondholder may exercise the Conversion Rights relating to its Bonds in accordance with Condition 6(a)(i) by delivering a duly completed Conversion Notice to the specified office of any Paying, Transfer and Conversion Agent in accordance with Condition 6(g). To exercise the Conversion Right, the delivery of the relevant Bond and validly completed Conversion Notice must be made no later than 5.00 p.m. London time on 30 June 2026 (being the business day in Amsterdam immediately preceding the final possible Conversion Date of 1 July 2026).

On 15 June 2026, being the latest practicable date prior to the date of this notice, the Conversion Price was US\$45.10 per Ordinary Share, the aggregate principal amount of the Bonds outstanding was US\$750,000,000 and the Closing Price of the Ordinary Shares, as derived from the *Mercato Telematico Azionario* organised and managed by *Borsa Italiana S.p.A.* was €68.46.

This is an Optional Redemption Notice. Capitalised terms not otherwise defined in this notice shall have the meanings given to them in the Conditions.

This notice does not constitute an offer of securities of the Issuer or any other person.

STMICROELECTRONICS N.V.



For further information, please contact:

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