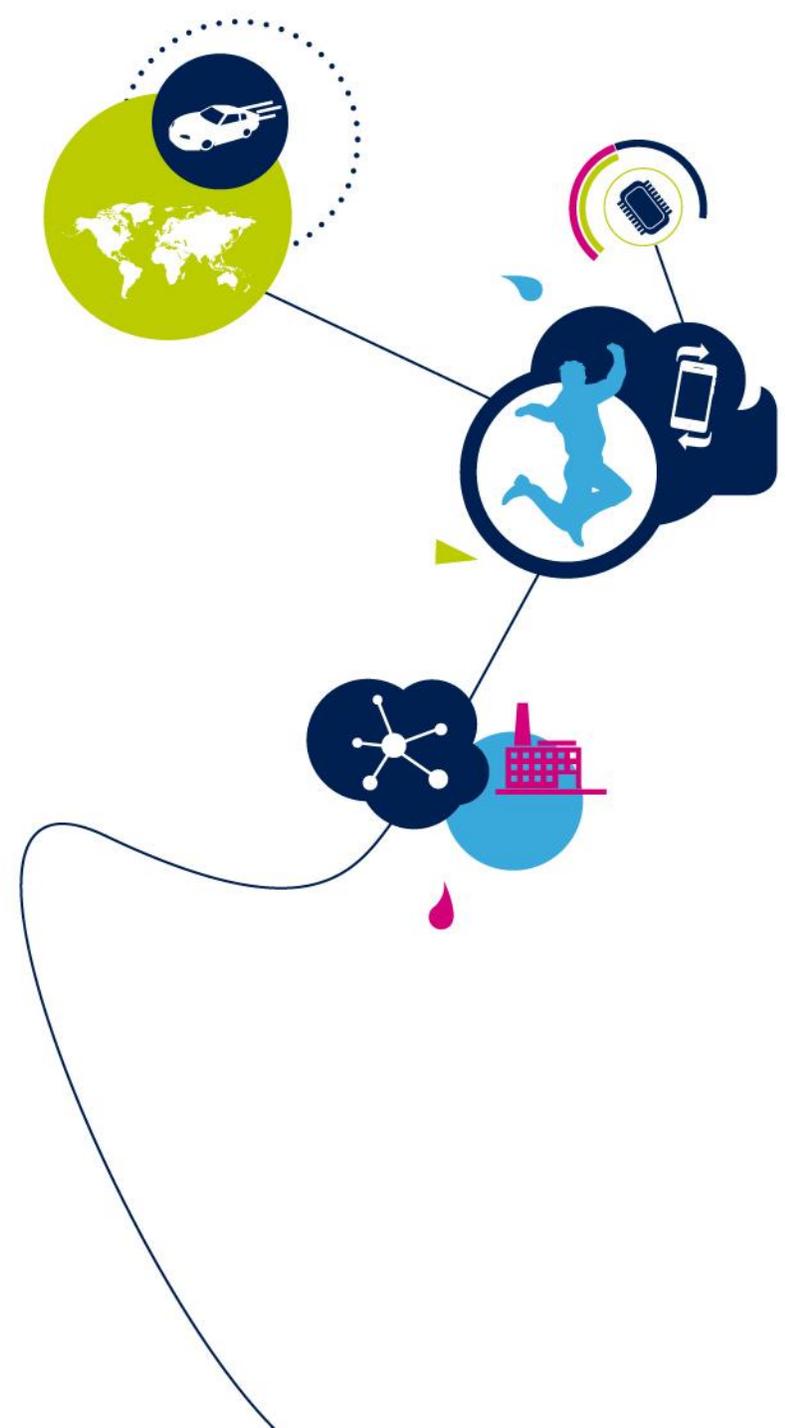


Introduction

Tait Sorensen

Group Vice President, Investor Relations



Agenda 2

| Time | Presentation | Speakers |
|------------|---|--|
| 9:00 a.m. | Introduction | Tait Sorensen , Group Vice President, Investor Relations |
| | Welcome | Carlo Bozotti , President and Chief Executive Officer |
| | Business Overview & Financials | Carlo Ferro , Chief Financial Officer, Executive Vice President, Finance, Legal, Infrastructure and Services |
| | Specialized Technologies & Manufacturing Supporting Growth | Jean-Marc Chery , Chief Operating Officer |
| | Application Strategic Focus | Georges Penalver , Chief Strategy Officer, Executive Vice President, Strategy, Communication, Human Resources and Quality |
| 10:30 a.m. | Break – Demos | |
| 10:50 a.m. | Internet of Things | Claude Dardanne , EVP, General Manager, MDG Benedetto Vigna , EVP, General Manager, AMG Paul Cihak , EVP, General Manager, Sales and Marketing, EMEA |
| | Smart Driving | Marco Monti , EVP, General Manager, ADG Marco Cassis , EVP, President, Region Asia Pacific Bob Krysiak , EVP, President, Region Americas, Global Mass Market & OLM Programs |
| | Closing Remarks | Carlo Bozotti , President and Chief Executive Officer |
| 12:10 p.m. | Q&A Panel | Carlo Bozotti , Jean Marc Chery , Carlo Ferro , Georges Penalver |
| 1:00 p.m. | Lunch – Demos | |

Agenda – Breakout Sessions

| | Private Suite 7 | Private Suite 3 | Private Suite 1 |
|-----------|---|--|--|
| 2:00 p.m. | ADG Automotive & Discrete Group Marco Monti – Bob Krysiak | MDG Microcontroller & Digital ICs Group Claude Dardanne – Marco Cassis | AMG Analog & MEMS Group Benedetto Vigna – Paul Cihak |
| 2:30 p.m. | ADG Automotive & Discrete Group Marco Monti – Paul Cihak | MDG Microcontroller & Digital ICs Group Claude Dardanne – Bob Krysiak | AMG Analog & MEMS Group Benedetto Vigna – Marco Cassis |
| 3:00 p.m. | IMD Imaging Product Division Jean-Marc Chery – Marco Cassis | MDG Microcontroller & Digital ICs Group Claude Dardanne – Paul Cihak | AMG Analog & MEMS Group Benedetto Vigna – Bob Krysiak |
| 3:30 p.m. | IMD Imaging Product Division Jean-Marc Chery – Marco Cassis | ADG Automotive & Discrete Group Marco Monti – Paul Cihak | |
| 4:00 p.m. | Reception | | |

Forward Looking Statements

Some of the statements contained in this release that are not historical facts are statements of future expectations and other forward-looking statements (within the meaning of Section 27A of the Securities Act of 1933 or Section 21E of the Securities Exchange Act of 1934, each as amended) that are based on management's current views and assumptions, and are conditioned upon and also involve known and unknown risks and uncertainties that could cause actual results, performance, or events to differ materially from those anticipated by such statements, due to, among other factors:

- Uncertain macro-economic and industry trends, which may impact end-market demand for our products;*
- Customer demand that differs from projections;*
- The ability to design, manufacture and sell innovative products in a rapidly changing technological environment;*
- Unanticipated events or circumstances, which may impact our ability to execute the planned reductions in our net operating expenses and / or meet the objectives of our R&D Programs, which benefit from public funding;*
- Changes in economic, social, labor, political, or infrastructure conditions in the locations where we, our customers, or our suppliers operate, including as a result of macro-economic or regional events, military conflicts, social unrest, labor actions, or terrorist activities;*
- The Brexit vote and the perceptions as to the impact of the withdrawal of the U.K. may adversely affect business activity, political stability and economic conditions in the U.K., the Eurozone, the EU and elsewhere. While we do not have material operations in the U.K. and have not experienced any material impact from Brexit on our underlying business to date, we cannot predict its future implications;*
- Financial difficulties with any of our major distributors or significant curtailment of purchases by key customers;*
- The loading, product mix, and manufacturing performance of our production facilities;*
- The functionalities and performance of our IT systems, which support our critical operational activities including manufacturing, finance and sales, and any breaches of our IT systems or those of our customers or suppliers;*
- Variations in the foreign exchange markets and, more particularly, the U.S. dollar exchange rate as compared to the Euro and the other major currencies we use for our operations;*
- The impact of intellectual property ("IP") claims by our competitors or other third parties, and our ability to obtain required licenses on reasonable terms and conditions;*
- The ability to successfully restructure underperforming business lines and associated restructuring charges and cost savings that differ in amount or timing from our estimates;*
- Changes in our overall tax position as a result of changes in tax laws, the outcome of tax audits or changes in international tax treaties which may impact our results of operations as well as our ability to accurately estimate tax credits, benefits, deductions and provisions and to realize deferred tax assets;*
- The outcome of ongoing litigation as well as the impact of any new litigation to which we may become a defendant;*
- Product liability or warranty claims, claims based on epidemic or delivery failure, or other claims relating to our products, or recalls by our customers for products containing our parts;*
- Natural events such as severe weather, earthquakes, tsunamis, volcano eruptions or other acts of nature, health risks and epidemics in locations where we, our customers or our suppliers operate;*
- Availability and costs of raw materials, utilities, third-party manufacturing services and technology, or other supplies required by our operations; and*
- Industry changes resulting from vertical and horizontal consolidation among our suppliers, competitors, and customers.*

Such forward-looking statements are subject to various risks and uncertainties, which may cause actual results and performance of our business to differ materially and adversely from the forward-looking statements. Certain forward-looking statements can be identified by the use of forward looking terminology, such as "believes," "expects," "may," "are expected to," "should," "would be," "seeks" or "anticipates" or similar expressions or the negative thereof or other variations thereof or comparable terminology, or by discussions of strategy, plans or intentions.

Some of these risk factors are set forth and are discussed in more detail in "Item 3. Key Information — Risk Factors" included in our Annual Report on Form 20-F for the year ended December 31, 2015, as filed with the SEC on March 16, 2016. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in this release as anticipated, believed, or expected. We do not intend, and do not assume any obligation, to update any industry information or forward-looking statements set forth in this release to reflect subsequent events or circumstances.