

Agenda 1

Time	Presentation	Speakers
9:00 a.m.	Introduction	Tait Sorensen , Group Vice President, Investor Relations
	Welcome	Carlo Bozotti , President and Chief Executive Officer
	Business and Financial Roadmap	Carlo Ferro , Chief Financial Officer
	Technology and Manufacturing	Jean-Marc Chery , Chief Operating Officer
	Application Strategic Focus	Georges Penalver , Chief Strategy Officer
10:30 a.m.	Break – Demos	
10:50 a.m.	Internet of Things: A key driver of growth	Claude Dardanne , EVP, General Manager, MDG Benedetto Vigna , EVP, General Manager, AMG Bob Krysiak , EVP, Region Americas, Global Mass Market & OLM Programs
	Smart Driving: ST leading the transformation	Marco Monti , EVP, General Manager, ADG Marco Cassis , EVP, President, Region Asia Pacific Paul Cihak , EVP, General Manager, Sales and Marketing, EMEA
	Closing Remarks	Carlo Bozotti , President and Chief Executive Officer
12:10 p.m.	Q&A Panel	C.Bozotti, C.Ferro, G.Penalver, J.M.Chery
1:00 p.m.	Lunch – Demos	

Agenda – Breakout Sessions

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	Room 1 ADG Automotive and Discrete Group	Room 2 MDG Microcontroller and Digital ICs Group	Room 3 AMG Analog and MEMS Group
2:00 p.m.	Marco Monti Bob Krysiak	Claude Dardanne Marco Cassis	Benedetto Vigna Paul Cihak
2:30 p.m.	Marco Monti Paul Cihak	Claude Dardanne Bob Krysiak	Benedetto Vigna Marco Cassis
3:00 p.m.	Marco Monti Marco Cassis	Claude Dardanne Paul Cihak	Benedetto Vigna Bob Krysiak
3:30 p.m.	Reception		

Forward Looking Statements

Some of the statements contained in this release that are not historical facts are statements of future expectations and other forward-looking statements (within the meaning of Section 27A of the Securities Act of 1933 or Section 21E of the Securities Exchange Act of 1934, each as amended) that are based on management's current views and assumptions, and are conditioned upon and also involve known and unknown risks and uncertainties that could cause actual results, performance, or events to differ materially from those anticipated by such statements, due to, among other factors:

- *Uncertain macro-economic and industry trends;*
- *Customer demand and acceptance for the products which we design, manufacture and sell;*
- *Unanticipated events or circumstances, which may either impact our ability to execute the planned reductions in our net operating expenses and / or meet the objectives of our R&D Programs, which benefit from public funding;*
- *Financial difficulties with any of our major distributors or significant curtailment of purchases by key customers;*
- *The loading, product mix, and manufacturing performance of our production facilities;*
- *The functionalities and performance of our IT systems, which support our critical operational activities including manufacturing, finance and sales, and any breaches of our IT systems or those of our customers or suppliers;*
- *Variations in the foreign exchange markets and, more particularly, the U.S. dollar exchange rate as compared to the Euro and the other major currencies we use for our operations;*
- *The impact of intellectual property ("IP") claims by our competitors or other third parties, and our ability to obtain required licenses on reasonable terms and conditions;*
- *The ability to successfully restructure underperforming business lines and associated restructuring charges and cost savings that differ in amount or timing from our estimates;*
- *Changes in our overall tax position as a result of changes in tax laws, the outcome of tax audits or changes in international tax treaties which may impact our results of operations as well as our ability to accurately estimate tax credits, benefits, deductions and provisions and to realize deferred tax assets;*
- *The outcome of ongoing litigation as well as the impact of any new litigation to which we may become a defendant;*
- *Product liability or warranty claims or recalls by our customers for products containing our parts;*
- *Natural events such as severe weather, earthquakes, tsunamis, volcano eruptions or other acts of nature, health risks and epidemics in locations where we, our customers or our suppliers operate;*
- *Changes in economic, social, labor, political, or infrastructure conditions in the locations where we, our customers, or our suppliers operate, including as a result of macro-economic or regional events, military conflict, social unrest, labor actions, or terrorist activities;*
- *Availability and costs of raw materials, utilities, third-party manufacturing services, or other supplies required by our operations.*

Such forward-looking statements are subject to various risks and uncertainties, which may cause actual results and performance of our business to differ materially and adversely from the forward-looking statements. Certain forward-looking statements can be identified by the use of forward looking terminology, such as "believes," "expects," "may," "are expected to," "should," "would be," "seeks" or "anticipates" or similar expressions or the negative thereof or other variations thereof or comparable terminology, or by discussions of strategy, plans or intentions.

Some of these risk factors are set forth and are discussed in more detail in "Item 3. Key Information — Risk Factors" included in our Annual Report on Form 20-F for the year ended December 31, 2015, as filed with the SEC on March 16, 2016. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in this release as anticipated, believed, or expected. We do not intend, and do not assume any obligation, to update any industry information or forward-looking statements set forth in this release to reflect subsequent events or circumstances.