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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 11-K

SEC Mail Processing  
JUN 28 2019  
Washington, DC

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]  
for the fiscal year ended December 31, 2018

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]  
for the transition period from        to

Commission File number: 1-13546

- A. Full title of the plan and the address of the plan, if different from that of the issuer named below:

STMicroelectronics, Inc. 401(k) Savings Plan  
c/o STMicroelectronics, Inc.  
750 Canyon Drive  
Suite 300  
Coppell, Texas 75019

- B. Name of issuer of the securities held pursuant to the plan and the address of its principal executive office:

STMicroelectronics N.V.  
39, chemin du Champ-des-Filles  
1228 Plan-les-Ouates  
Geneva, Switzerland

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STMicroelectronics, Inc. 401(k) Savings Plan

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## STMicroelectronics, Inc. 401(k) Savings Plan

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Financial Statements and  
Supplemental Schedule  
As of and for the years ended  
December 31, 2018 and 2017

# STMicroelectronics, Inc. 401(k) Savings Plan

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600 North Pearl, Suite 1700  
Dallas, TX 75201

## Report of Independent Registered Public Accounting Firm

To the Participants and Retirement Committee of the  
STMicroelectronics, Inc. 401(k) Savings Plan  
Coppell, Texas

### Opinion on the Financial Statements

We have audited the accompanying statements of net assets available for benefits of the STMicroelectronics 401(k) Savings Plan (the "Plan") as of December 31, 2018 and 2017, the related statement of changes in net assets available for benefits for the year ended December 31, 2018, and the related notes (collectively, the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the net assets available for benefits of the Plan as of December 31, 2018 and 2017, and the changes in net assets available for benefits for the year ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America.

### Basis for Opinion

These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on the Plan's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Plan in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Plan is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Plan's internal control over financial reporting. Accordingly, we express no such opinion.

Our audits included performing procedures to assess the risk of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by the Plan's management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion.

### Supplemental Information

The supplemental information in the accompanying schedule of assets (held at end of year) as of December 31, 2018 has been subjected to audit procedures performed in conjunction with the

BDO USA, LLP, a Delaware limited liability partnership, is the U.S. member of BDO International Limited, a UK company limited by guarantee, and forms part of the international BDO network of independent member firms.

BDO is the brand name for the BDO network and for each of the BDO Member Firms.



audit of the Plan's financial statements. The supplemental information is presented for the purpose of additional analysis and is not a required part of the financial statements but included supplemental information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. The supplemental information is the responsibility of the Plan's management. Our audit procedures included determining whether the supplemental information reconciles to the financial statements or the underlying accounting and other records, as applicable, and performing procedures to test the completeness and accuracy of the information presented in the supplemental information. In forming our opinion on the supplemental information, we evaluated whether the supplemental information, including its form and content, is presented in conformity with the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. In our opinion, the supplemental information is fairly stated, in all material respects, in relation to the financial statements as a whole.

BDO USA, LLP

We have served as the Plan's auditor since 2003.

Dallas, Texas

June 26, 2019

## Financial Statements

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# STMicroelectronics, Inc. 401(k) Savings Plan

## Statements of Net Assets Available for Plan Benefits

| <i>December 31,</i>                           | 2018                  | 2017                  |
|---|-----------------------|-----------------------|
| <b>Assets</b>                                 |                       |                       |
| Investments, at fair value:                   |                       |                       |
| Mutual funds                                  | \$ 317,797,569        | \$ 349,473,750        |
| Money market fund                             | 46,191,411            | 41,164,185            |
| STMicroelectronics N.V. stock fund            | 7,180,874             | 12,220,200            |
| Self-directed brokerage accounts              | 7,208,801             | 7,649,244             |
| <b>Total investments</b>                      | <b>378,378,655</b>    | <b>410,507,379</b>    |
| Notes receivable from participants            | 1,661,794             | 1,784,418             |
| <b>Net assets available for plan benefits</b> | <b>\$ 380,040,449</b> | <b>\$ 412,291,797</b> |

*See accompanying notes to financial statements.*



# STMicroelectronics, Inc. 401(k) Savings Plan

## Statements of Changes in Net Assets Available for Plan Benefits

| <i>Years ended December 31,</i>                                  | 2018                  | 2017                  |
|--|-----------------------|-----------------------|
| <b>Additions</b>   |                       |                       |
| Investment (loss) income:  |                       |                       |
| Interest and dividends   | \$ 23,193,668         | \$ 17,127,506         |
| Net (depreciation) appreciation in fair value of investments     | (46,484,916)          | 46,908,578            |
| <b>Total investment (loss) income</b>                            | <b>(23,291,248)</b>   | <b>64,036,084</b>     |
| Interest on participant notes receivable                         | 66,955                | 59,824                |
| <b>Contributions:</b>  |                       |                       |
| Employer contributions   | 5,324,935             | 4,989,109             |
| Participant contributions  | 9,207,635             | 8,592,539             |
| <b>Total contributions</b>                                       | <b>14,532,570</b>     | <b>13,581,648</b>     |
| <b>Total (deductions) additions</b>                              | <b>(8,691,723)</b>    | <b>77,677,556</b>     |
| <b>Deductions</b>  |                       |                       |
| Benefits paid to participants                                    | 23,410,995            | 27,595,465            |
| Administrative expense (credit)                                  | 148,630               | (26,673)              |
| Deemed distributions on participant loans                        | -                     | 3,248                 |
| <b>Total deductions</b>  | <b>23,559,625</b>     | <b>27,572,040</b>     |
| <b>Net (decrease) increase</b>                                   | <b>(32,251,348)</b>   | <b>50,105,516</b>     |
| <b>Net assets available for plan benefits, beginning of year</b> | <b>412,291,797</b>    | <b>362,186,281</b>    |
| <b>Net assets available for plan benefits, end of year</b>       | <b>\$ 380,040,449</b> | <b>\$ 412,291,797</b> |

*See accompanying notes to financial statements.*

# STMicroelectronics, Inc. 401(k) Savings Plan

## Notes to Financial Statements

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### 1. Plan Description

The following description of the STMicroelectronics, Inc. 401(k) Savings Plan (the "Plan") is provided for general information purposes only. Plan participants should refer to the plan document for a more comprehensive description of the Plan's provisions.

#### *General*

The Plan is a defined contribution 401(k) savings plan adopted on January 1, 1988 for the benefit of eligible employees of STMicroelectronics, Inc. ("STM/Company/Employer/Plan Administrator"). The Plan was established to provide for voluntary contributions by participants and automatic and matching contributions by the Employer. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 ("ERISA").

#### *Administration*

The Company is responsible for the administration and operation of the Plan. Fidelity Institutional Retirement Services Company, Inc. serves as the Plan's recordkeeper. Fidelity Management Trust Company is the Plan's trustee and is responsible for the custody and management of the Plan's assets.

#### *Eligibility*

All employees of STM who are at least 18 years of age are eligible to participate in the Plan. Employees who are excluded from participating in the Plan are: (i) employees who are leased (as defined under code 414(n) of the Internal Revenue Service); (ii) an employee who is not a citizen of the United States, was transferred from employment with an affiliated company to employment with STM for temporary expatriate service in the United States and was not a participant in the superseded plan on December 31, 1995; (iii) an employee who is an intern or co-op participating in an intern or co-op program; (iv) an employee who is bound by a collective bargaining agreement; or (v) an employee who was not a participant in the superseded plan on December 31, 1995, and for whom contributions are being made to or benefits are being accrued under a foreign governmental pension plan or foreign social security system or under a pension plan maintained by an affiliated company primarily for the benefit of employees who are nonresident aliens with respect to the United States.

#### *Contributions*

Eligible employees may contribute up to 75% (or such lesser percentage as the President of STMicroelectronics, Inc. may specify from time to time), including catch-up contributions, of their compensation each pay period up to an annual before tax dollar limitation in accordance with guidance of the Internal Revenue Service. The Internal Revenue Service limitations were \$18,500 and \$18,000 for 2018 and 2017, respectively, with an additional \$6,000 catch-up for employees 50 or older during the calendar year 2018 and 2017. Employer contributions are made by STM each payroll period of 100% of the participant's contribution up to 4% of participant's eligible compensation. An additional contribution is made by STM of 1% to 3% of each participant's eligible compensation, based on a participant's length of service. Rollover contributions are also made from a participant's personal or prior employer tax deferred retirement accounts. Participants can change or suspend their contributions at any time.

# STMicroelectronics, Inc. 401(k) Savings Plan

## Notes to Financial Statements

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### *Participant Accounts*

Each participant's account is credited with the participant's contributions, contributions by STM, and net earnings of the Plan. Plan earnings are allocated based on the number of shares in each participant's account in each investment fund.

### *Vesting*

Participants are immediately fully vested in both their contributions and STM contributions and the earnings thereon.

### *Benefit Payments*

Upon termination of employment, retirement or death, participants or beneficiaries may elect to receive a single lump sum payment equal to the vested value of the participant's account, or rollover all or part of the vested account balance into an IRA or another qualified plan, as defined in the Plan document.

In-service withdrawals of pre-tax contributions are only allowed in cases of proven hardship. After-tax and rollover contributions can be withdrawn at any time. In addition, under certain circumstances relating to plans from previous acquisitions, a participant who has attained 59½ years of age may at any time make a withdrawal of all or any portion of the amount credited to their prior plan elective deferral account. Otherwise, a participant cannot withdraw any STM contributions until termination of employment.

### *Administrative Expense (Credit)*

STM pays all administrative expenses of the Plan, except for participant loan fees. An administrative credit is granted to the Plan in the event costs exceed agreed upon compensation limits. Any credits received are then used by the Plan to fund participant communications.

### *Notes Receivable from Participants*

The Plan allows for participant loans. A loan made to a Plan participant shall be in an amount that is not less than \$1,000 and not more than 50% of the vested interest in the participant's account up to \$50,000. The repayment period for participant loans cannot exceed five years. At December 31, 2018 and 2017, the loans bear interest in the range of 3.25% to 5.25%. The loans are collateralized by the borrower's assignment of rights to their available account, as acknowledged by a promissory note.

Notes receivable from participants are measured at unpaid principal balance plus accrued but unpaid interest, which approximates fair value. Interest income on participant loans is recorded as earned. Delinquent notes are recorded as distributions based on the terms of the Plan document. The Plan does not record an allowance for loan losses, as repayments of principal and interest are received through payroll deductions and the notes are collateralized by the participants' account balances.

# STMicroelectronics, Inc. 401(k) Savings Plan

## Notes to Financial Statements

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### *Investment Options*

As of December 31, 2018 and 2017, participants of the Plan may allocate contributions among 40 investment options. Participants may transfer assets between and among funds. Additionally, participants may change the investment allocation of their contributions at any time. The maximum employee contribution to either the STMicroelectronics N.V. Stock Fund or the self-directed brokerage account is set at 25% of eligible contributions.

## **2. Summary of Significant Accounting Policies**

### *Basis of Accounting*

The accompanying financial statements have been prepared under the accrual method of accounting.

### *Effects of Recent Accounting Pronouncements*

In August 2018, the FASB issued updated guidance related to the fair value measurement disclosure framework. The updated guidance modifies the disclosure requirements on fair value measurements. The updated guidance is effective for fiscal years beginning after December 15, 2019. Early adoption is permitted for any removed or modified disclosures. The Plan is currently assessing the timing and impact to the disclosures from adopting the modified requirements.

### *Use of Estimates*

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and changes therein, and disclosure of contingent assets and liabilities. Actual results could differ from those estimates.

### *Risks and Uncertainties*

The Plan provides for various investment options of specified registered investment companies. The underlying investments held by the registered investment companies may include stocks, bonds, fixed income securities, mutual funds and other investment securities. Such investments are exposed to various risks, such as interest rate, market and credit risk. Due to the level of risk associated with certain investment securities, it is at least reasonably possible that changes in the values of investment securities in the near term could materially affect participant account balances and the amounts reported in the statements of net assets available for plan benefits.

### *Investment Valuation and Income Recognition*

Investments are measured at fair value. Fair value is the amount that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date (exit price). See Note 4 for further discussion of fair value.

# STMicroelectronics, Inc. 401(k) Savings Plan

## Notes to Financial Statements

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Purchases and sales of the investments within the Plan are reflected on a trade-date basis. Additions are recognized when earned and deductions are recorded when incurred. Dividend income is recorded on the ex-dividend date. Interest income is accrued as earned.

The Plan presents in the statements of changes in net assets available for plan benefits the net depreciation or net appreciation in fair value of investments, which consists of the net realized gains or losses and the net unrealized appreciation or depreciation of those investments.

### 3. Concentrations of Credit Risk

Each investment fund is diversified through a portfolio containing a wide variety of investments that fit the particular investment strategy and targeted composition. Further diversification is available to participants through participation in more than one fund. The quality of investments held in the fund portfolio reflects the expertise of the fund managers.

### 4. Fair Value Measurement

The accounting standards establish a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements). The three levels of the fair value hierarchy are described below:

#### *Basis of Fair Value Measurement*

Level 1 - Unadjusted quoted prices in active markets that are accessible at the measurement date for identical, unrestricted assets or liabilities;

Level 2 - Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly, such as:

- a. Quoted prices for similar assets or liabilities in active markets
- b. Quoted prices for identical assets or liabilities in inactive markets
- c. Inputs other than quoted prices that are observable for the asset or liability
- d. Inputs that are derived principally from or corroborated by observable market data by correlation or other means.

If the asset or liability has a specified (contractual) term, the Level 2 input must be observable for substantially the full term of the asset or liability.

Level 3 - Prices or valuations that required inputs that are both significant to the fair value measurement and unobservable.

A financial instrument's level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement.

The following is a description of the valuation methodologies used for the investments measured at fair value, including the general classification of such instruments pursuant to the valuation hierarchy.

# STMicroelectronics, Inc. 401(k) Savings Plan

## Notes to Financial Statements

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### Mutual Funds

Mutual funds are investments registered under the Investment Company Act of 1940. The fair market value of the fund is based on its calculated net asset value (NAV) at the close of business of the appropriate exchange, considering the value of the fund assets at that time. The values of the assets are generally based on market quotations or official closing prices. The fair market value of the funds is based on the fund's NAV, which is the price to sell one share of the fund. The NAV is readily available on the appropriate exchange. Mutual funds are classified as Level 1.

### Money Market Fund

The money market fund is a mutual fund that invests in short-term debt securities such as US Treasury Bills and commercial paper. The NAV of the fund is based on calculations performed by Fidelity Pricing and Cash Management Services using the underlying investments. As such, the hierarchical level for the fair value inputs of the fund is based on the appropriate level of the investments contained in the fund. The underlying investments consist primarily of mutual funds with the characteristics described in mutual funds above. Further, the NAV of the fund is readily available on the appropriate exchange. As a result, this fund is classified as Level 1.

### STMicroelectronics N.V. Stock Fund

The STMicroelectronics N.V. Stock Fund is comprised primarily of the stock of the parent company of STM, as well as short-term investments (interest-bearing cash) designed to allow for purchases and sales without the usual trade settlement period for individual stock transactions. The fair value of the fund is based on the per share price as quoted in an active market and weighted with the amount of cash held to settle daily transactions. The total fair value of the fund is classified as Level 1.

### Self-directed Brokerage Account

The Brokeragelink account is a self-directed brokerage account that allows participants to invest in a wide variety of securities. Depending upon the nature of the investments, the fair value inputs could be classified as Level 1, Level 2, or Level 3. The majority of the investments in the Brokeragelink account were cash reserves, mutual funds, and publicly traded securities with quoted prices in active markets. As such, the value of the Brokeragelink account is classified as Level 1 in the fair value hierarchy.

The following tables set forth by level within the fair value hierarchy, the Plan investments measured at fair value on a recurring basis, as of December 31, 2018 and 2017.

|                                       | Investments at Fair Value as of December 31, 2018 |             |             |                       |
|---------------------------------------|---|-------------|-------------|-----------------------|
|                                       | Level 1   | Level 2     | Level 3     | Total                 |
| Mutual funds                          | \$ 317,797,569                                    | -           | -           | \$ 317,797,569        |
| Money market fund                     | 46,191,411  | -           | -           | 46,191,411            |
| STMicroelectronics N.V.<br>stock fund | 7,180,874   | -           | -           | 7,180,874             |
| Self-directed brokerage<br>accounts   | 7,208,801   | -           | -           | 7,208,801             |
| <b>Total investments</b>              | <b>\$ 378,378,655</b>                             | <b>\$ -</b> | <b>\$ -</b> | <b>\$ 378,378,655</b> |

# STMicroelectronics, Inc. 401(k) Savings Plan

## Notes to Financial Statements

|                                       | Investments at Fair Value as of December 31, 2017 |         |         |                |
|---------------------------------------|---|---------|---------|----------------|
|                                       | Level 1   | Level 2 | Level 3 | Total          |
| Mutual funds                          | \$ 349,473,750                                    | -       | -       | \$ 349,473,750 |
| Money market fund                     | 41,164,185  | -       | -       | 41,164,185     |
| STMicroelectronics N.V.<br>stock fund | 12,220,200  | -       | -       | 12,220,200     |
| Self-directed brokerage<br>accounts   | 7,649,244   | -       | -       | 7,649,244      |
| Total investments                     | \$ 410,507,379                                    | \$ -    | \$ -    | \$ 410,507,379 |

### 5. Party-In-Interest Transactions

Certain investments of the Plan are shares of funds managed by Fidelity Investments, Inc., a related party of Fidelity Management Trust Company. Fidelity Management Trust Company is the Plan's trustee, and therefore, these transactions are considered exempt party-in-interest transactions.

In addition, the Plan investments include purchases and sales of stock in STMicroelectronics N.V., the parent company of STM. At December 31, 2018 and 2017, the Plan held 517,354 and 559,533 shares, respectively, of the parent company's common stock, with a cost basis of \$5,816,914 and \$5,999,408, respectively.

### 6. Plan Termination

Although it has not expressed any intent to do so, STM has the right under the Plan to discontinue contributions and may elect to terminate the Plan at any time, subject to the provisions of the plan document and ERISA. In the event of termination, partial termination, or discontinuance of the Plan, the Plan is required to pay any outstanding employer contributions due under the Plan and each participant shall be 100% vested in the Plan.

### 7. Tax Status

The Plan obtained its latest determination letter on April 20, 2018, in which the Internal Revenue Service stated that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code ("IRC"). Therefore, no provision for federal or state income taxes has been included in the Plan's financial statements.

Accounting principles generally accepted in the United States of America require plan management to evaluate tax positions taken by the Plan and recognize a tax liability (or asset) if the organization has taken an uncertain position that more likely than not would not be sustained upon examination by the Internal Revenue Service. The Plan Administrator has analyzed the tax positions taken by the Plan, and has concluded that as of December 31, 2018 and 2017, there are no uncertain positions taken or expected to be taken that would require recognition of the liability (or asset) or disclosure

# STMicroelectronics, Inc. 401(k) Savings Plan

## Notes to Financial Statements

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in the financial statements. The Plan is subject to routine audits by taxing jurisdictions; however, there are currently no audits for any tax periods in progress. The Plan Administrator believes it is no longer subject to income tax examinations for years prior to 2015.

### 8. Subsequent Events

The Plan's management evaluated subsequent events through the date on which the financial statements were issued.



## Supplemental Schedule

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# STMicroelectronics, Inc. 401(k) Savings Plan

## Schedule H, line 4i - Schedule of Assets (Held at End of Year)

As of December 31, 2018

EIN: 04-2495946

Plan Number: 001

| (a) | (b)   | (c)  | (d)   | (e)              |
|-----|---|--|-------|------------------|
|     | Identity of Issue, Borrower,<br>Lessor or Similar Party             | Description of Investment<br>Including Maturity Date,<br>Rate of Interest, Collateral,<br>Par, or Maturity Value                       | Cost  | Current<br>Value |
|     | Brokeragelink   | Various  | ** \$ | 7,208,801        |
|     | Cohen & Steers Institutional Realty Shares                          | Mutual Fund  | **    | 4,996,107        |
|     | Carillon Eagle Small Cap Growth Fund Class R6                       | Mutual Fund  | **    | 2,186,688        |
| *   | Fidelity 500 Index Fund   | Mutual Fund  | **    | 36,969,136       |
| *   | Fidelity Balanced Fund - Class K                                    | Mutual Fund  | **    | 6,551,845        |
| *   | Fidelity Contrafund - Class K                                       | Mutual Fund  | **    | 48,901,304       |
| *   | Fidelity Diversified International Fund - Class K                   | Mutual Fund  | **    | 7,804,793        |
| *   | Fidelity Emerging Markets Fund - Class K                            | Mutual Fund  | **    | 2,837,036        |
| *   | Fidelity Freedom 2005 Fund - Class K                                | Mutual Fund  | **    | 11,686           |
| *   | Fidelity Freedom 2010 Fund - Class K                                | Mutual Fund  | **    | 1,465,579        |
| *   | Fidelity Freedom 2015 Fund - Class K                                | Mutual Fund  | **    | 2,230,864        |
| *   | Fidelity Freedom 2020 Fund - Class K                                | Mutual Fund  | **    | 9,262,921        |
| *   | Fidelity Freedom 2025 Fund - Class K                                | Mutual Fund  | **    | 17,962,766       |
| *   | Fidelity Freedom 2030 Fund - Class K                                | Mutual Fund  | **    | 19,348,717       |
| *   | Fidelity Freedom 2035 Fund - Class K                                | Mutual Fund  | **    | 11,705,280       |
| *   | Fidelity Freedom 2040 Fund - Class K                                | Mutual Fund  | **    | 10,116,058       |
| *   | Fidelity Freedom 2045 Fund - Class K                                | Mutual Fund  | **    | 4,177,254        |
| *   | Fidelity Freedom 2050 Fund - Class K                                | Mutual Fund  | **    | 1,868,004        |
| *   | Fidelity Freedom 2055 Fund - Class K                                | Mutual Fund  | **    | 634,354          |
| *   | Fidelity Freedom 2060 Fund - Class K                                | Mutual Fund  | **    | 56,104           |
| *   | Fidelity Freedom Income Fund - Class K                              | Mutual Fund  | **    | 1,402,368        |
| *   | Fidelity High Income Fund   | Mutual Fund  | **    | 6,110,518        |
| *   | Fidelity Investments Money Market Government<br>Portfolio - Class I | Money Market Fund  | **    | 46,191,411       |
| *   | Fidelity International Discovery Fund - Class K                     | Mutual Fund  | **    | 5,100,530        |
| *   | Fidelity International Index Fund                                   | Mutual Fund  | **    | 2,726,173        |
| *   | Fidelity Low-Priced Stock Fund - Class K                            | Mutual Fund  | **    | 7,322,398        |
| *   | Fidelity Mid-Cap Stock Fund - Class K                               | Mutual Fund  | **    | 7,817,389        |
| *   | Fidelity Puritan Fund - Class K                                     | Mutual Fund  | **    | 13,214,020       |
| *   | Fidelity Small Cap Discovery Fund                                   | Mutual Fund  | **    | 5,596,690        |
| *   | Fidelity U.S. Bond Index Fund                                       | Mutual Fund  | **    | 11,557,814       |
|     | Harbor Capital Appreciation Fund Institutional Class                | Mutual Fund  | **    | 9,555,375        |
|     | Invesco Diversified Dividend Fund Class R6                          | Mutual Fund  | **    | 5,558,663        |
|     | Parametric Emerging Markets Fund Institutional Class                | Mutual Fund  | **    | 1,408,607        |
|     | PIMCO Real Return Fund Institutional Class                          | Mutual Fund  | **    | 2,675,965        |
|     | PIMCO Total Return Fund Institutional Class                         | Mutual Fund  | **    | 14,115,684       |
| *   | STMicroelectronics N.V. Stock Fund                                  | Stock Fund   | **    | 7,180,874        |
|     | Vanguard Growth Index Fund Institutional Shares                     | Mutual Fund  | **    | 12,449,051       |
|     | Vanguard Mid-Cap Index Fund Institutional Shares                    | Mutual Fund  | **    | 10,758,089       |
|     | Vanguard Value Index Fund Institutional Shares                      | Mutual Fund  | **    | 10,162,329       |
|     | Victory RS Partners Fund Class Y                                    | Mutual Fund  | **    | 1,179,410        |
|     | Total investments   |  | \$    | 378,378,655      |
|     |   | Interest rate at 3.25% to<br>5.25%, maturing between 1<br>and 5 years and<br>collateralized by the<br>participant's account<br>balance | -     | 1,661,794        |
| *   | Participant Loans   |  |       |                  |
|     | Total   |  | \$    | 380,040,449      |

\* A party-in-interest as defined by ERISA.

\*\* Cost is not required for participant-directed investments.

## SIGNATURES

*The Plan.* Pursuant to the requirements of the Securities Exchange Act of 1934, the trustees (or other persons who administer the Plan) have duly caused this Annual Report to be signed on its behalf by the undersigned hereunto duly authorized.

STMicroelectronics, Inc.  
401(k) Savings Plan

Date: June 27, 2019

By:     /s/Kevin Phillip      
Name: Kevin Phillip  
Title: Vice-President, General Counsel  
STMicroelectronics, Inc.

## INDEX TO EXHIBITS

| Exhibit No. | Exhibit  | Sequential Page |
|-------------|--|-----------------|
| 23          | Consent of Independent Registered Public Accounting Firm | 22              |





Tel: 214-969-7007  
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Dallas, TX 75201

Consent of Independent Registered Public Accounting Firm

STMicroelectronics, Inc. 401(k) Savings Plan  
Coppell, Texas

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (333-109572) of STMicroelectronics NV of our report dated June 26, 2019, relating to the financial statements and supplemental schedule of STMicroelectronics, Inc. 401(k) Savings Plan which appear in this Form 11-K for the year ended December 31, 2018.

BDO USA, LLP

BDO USA, LLP  
Dallas, Texas

June 26, 2019