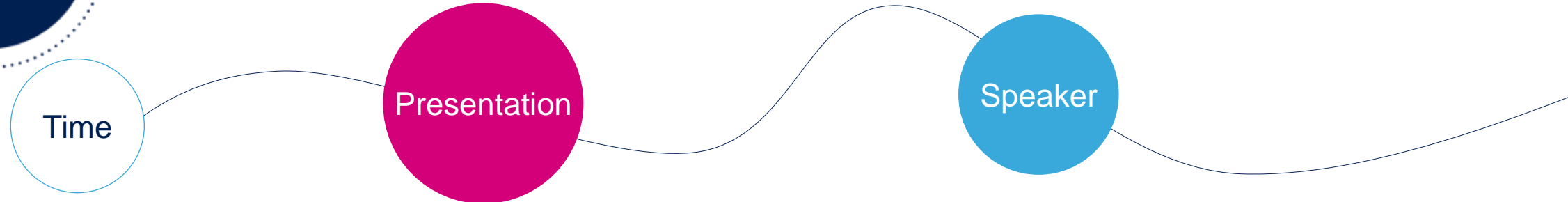


STMicroelectronics

February 25, 2014
Barcelona





Time	Presentation	Speaker
09:30	Introduction	Tait Sorensen
09:35	ST Strategy and Commitment To Wireless	Carlo Ferro
09:45	ST in Mobile and Connected Devices	Paul Grimme
10:10	Panel Discussion	Claude Dardanne, Paul Grimme, Benedetto Vigna
10:30	Questions & Answers	
11:00	End	

Forward Looking Statements 3

Some of the statements contained in this release that are not historical facts are statements of future expectations and other forward-looking statements (within the meaning of Section 27A of the Securities Act of 1933 or Section 21E of the Securities Exchange Act of 1934, each as amended) that are based on management's current views and assumptions, and are conditioned upon and also involve known and unknown risks and uncertainties that could cause actual results, performance, or events to differ materially from those anticipated by such statements, due to, among other factors:

- Uncertain macro-economic and industry trends;*
- Customer demand and acceptance for the products which we design, manufacture and sell;*
- Unanticipated events or circumstances, which may either impact our ability to execute the planned reductions in our net operating expenses and / or meet the objectives of our R&D Programs, which benefit from public funding;*
- Future events or circumstances, which may have an impact on the timing and final cost of the wind down of the ST-Ericsson joint venture;*
- The loading and the manufacturing performance of our production facilities;*
- The functionalities and performance of our IT systems, which support our critical operational activities including manufacturing, finance and sales;*
- Variations in the foreign exchange markets and, more particularly, in the rate of the U.S. dollar exchange rate as compared to the Euro and the other major currencies we use for our operations;*
- The impact of intellectual property ("IP") claims by our competitors or other third parties, and our ability to obtain required licenses on reasonable terms and conditions;*
- Restructuring charges and associated cost savings that differ in amount or timing from our estimates;*
- Changes in our overall tax position as a result of changes in tax laws, the outcome of tax audits or changes in international tax treaties which may impact our results of operations as well as our ability to accurately estimate tax credits, benefits, deductions and provisions and to realize deferred tax assets;*
- The outcome of ongoing litigation as well as the impact of any new litigation to which we may become a defendant;*
- Natural events such as severe weather, earthquakes, tsunamis, volcano eruptions or other acts of nature, health risks and epidemics in locations where we, our customers or our suppliers operate;*
- Changes in economic, social, political, or infrastructure conditions in the locations where we, our customers, or our suppliers operate, including as a result of macro-economic or regional events, military conflict, social unrest, or terrorist activities;*
- Availability and costs of raw materials, utilities, third-party manufacturing services, or other supplies required by our operations.*

Such forward-looking statements are subject to various risks and uncertainties, which may cause actual results and performance of our business to differ materially and adversely from the forward-looking statements. Certain forward-looking statements can be identified by the use of forward looking terminology, such as "believes," "expects," "may," "are expected to," "should," "would be," "seeks" or "anticipates" or similar expressions or the negative thereof or other variations thereof or comparable terminology, or by discussions of strategy, plans or intentions.

Some of these risk factors are set forth and are discussed in more detail in "Item 3. Key Information — Risk Factors" included in our Annual Report on Form 20-F for the year ended December 31, 2012, as filed with the SEC on March 4, 2013. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in this release as anticipated, believed, or expected. We do not intend, and do not assume any obligation, to update any industry information or forward-looking statements set forth in this release to reflect subsequent events or circumstances.





ST Strategy and Commitment to Wireless

Carlo Ferro
Chief Financial Officer
Executive Vice President
Finance, Legal, Infrastructure and Services

Who We Are

5



- A global semiconductor leader
- The largest European semiconductor company
- 2013 revenues of **\$8.08B**
- Approximately **45,000** employees worldwide
- Approximately **9,000** people working in R&D
- **12** manufacturing sites
- Listed on New York Stock Exchange, Euronext Paris and Borsa Italiana, Milano








ST's Vision and Strategy

OUR VISION
Everywhere microelectronics make a positive contribution to people's lives, there is ST

OUR STRATEGY
Leadership in Sense & Power, Automotive Products and Embedded Processing Solutions

OUR 5 GROWTH DRIVERS

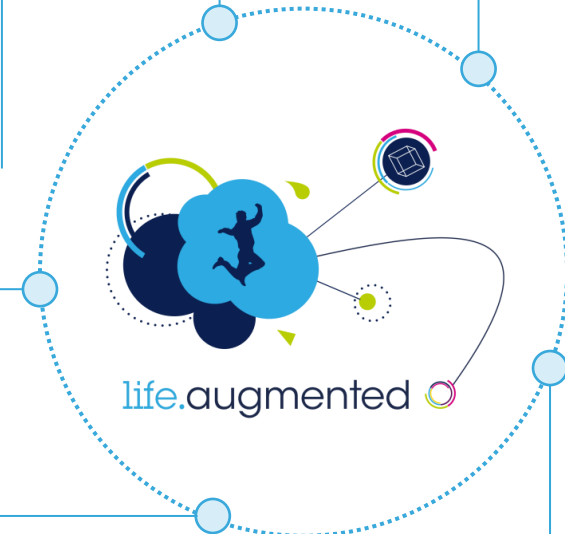
-  MEMS and Sensors
-  Smart Power
-  Automotive
-  Microcontrollers
-  Digital Consumer & ASICs



Where You Find Us



Our MEMS & Sensors
are augmenting the consumer experience



Our digital consumer products
are powering the augmented digital lifestyle



Our automotive products
are making driving safer, greener
and more entertaining

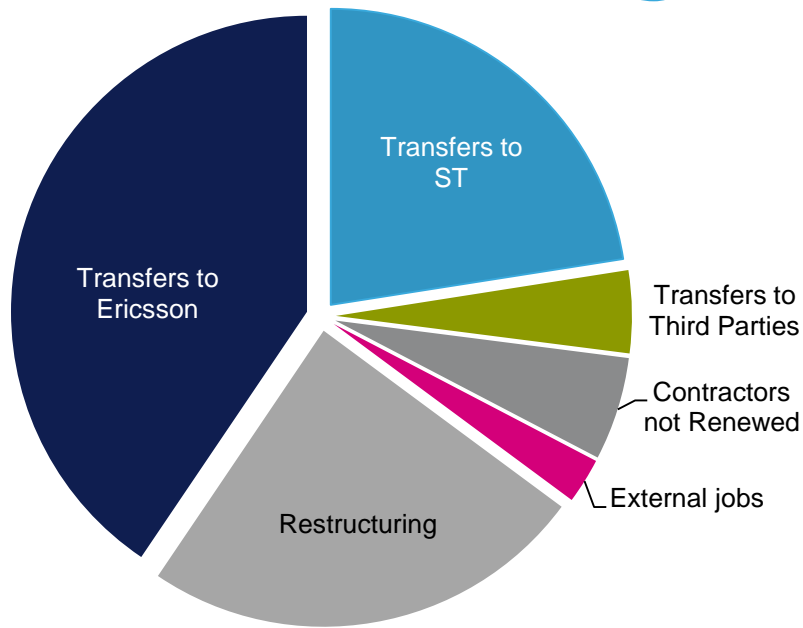


Our smart power products
are making more of our energy
resources



Our Microcontrollers
are everywhere making everything
smarter and more secure

ST-Ericsson Split Up Completed



To STMicroelectronics
Existing ST-Ericsson products & related business as well as certain assembly & test facilities
About 1,000 employees re-deployed to strengthen product development across all ST Product Groups*

To Ericsson
Design, development and sales of LTE multimode thin modem products, with about 1,800 employees*

To Third Parties
Sale of GNSS business and other Connectivity activities
Transfer of Linux SW development team
Ongoing process to sell patents

Split-up completed on August 2, 2013

Deconsolidation of ST-Ericsson as of September 2013

- Wind down of remaining ST-Ericsson activities ongoing with both parents assuming equal funding
- Exit costs much lower than anticipated

- Consolidation of the wind-down activities by equity method
- Former ST-Ericsson legacy product revenues and margins registered in the EPS segment



*As of March 2, 2013

Commitment To Wireless

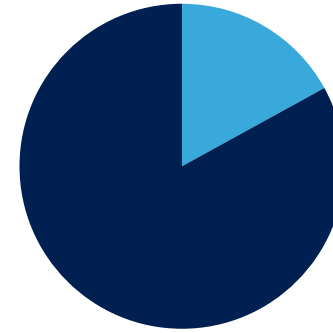
FY13 Ex ST-Ericsson

Top 10 OEM*:

- Apple**
- Bosch
- Cisco
- Conti
- HP
- Nokia**
- Oberthur
- Samsung**
- Seagate
- Western Digital

Selling to the top 15 wireless OEMs

FY13 Ex ST-Ericsson



Wireless
~17% of revenues

- Key revenue contributors:
- MEMS and sensors
 - Microcontrollers
 - Power management
 - Imaging

Revenue Boosters 2014

- Continue to expand **32-bit MCU leadership** with STM32
- Ramp innovative **proximity sensors**
- Focusing on **sensor hub** solutions and beyond motion MEMS
 - Acoustic & environmental sensors, touch controllers, gyro for OIS
- Innovation efforts expanding **power management IC** family
- Ramp new generation of **AMOLED** drivers

*Listed alphabetically



ST in Mobile and Connected Devices

Paul Grimme

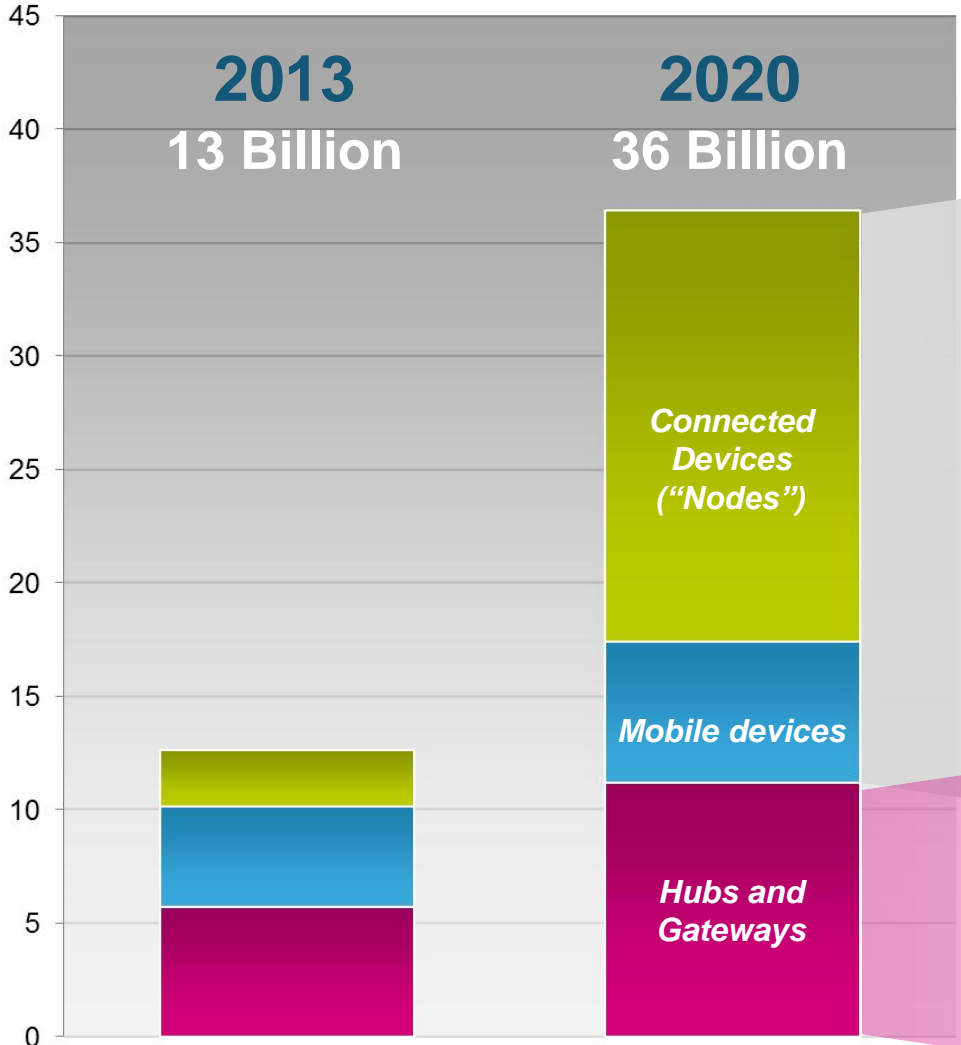
Executive Vice President

General Manager, Sales & Marketing, Europe, Middle East and Africa



Opportunities for ST in Mobile and Connected Devices

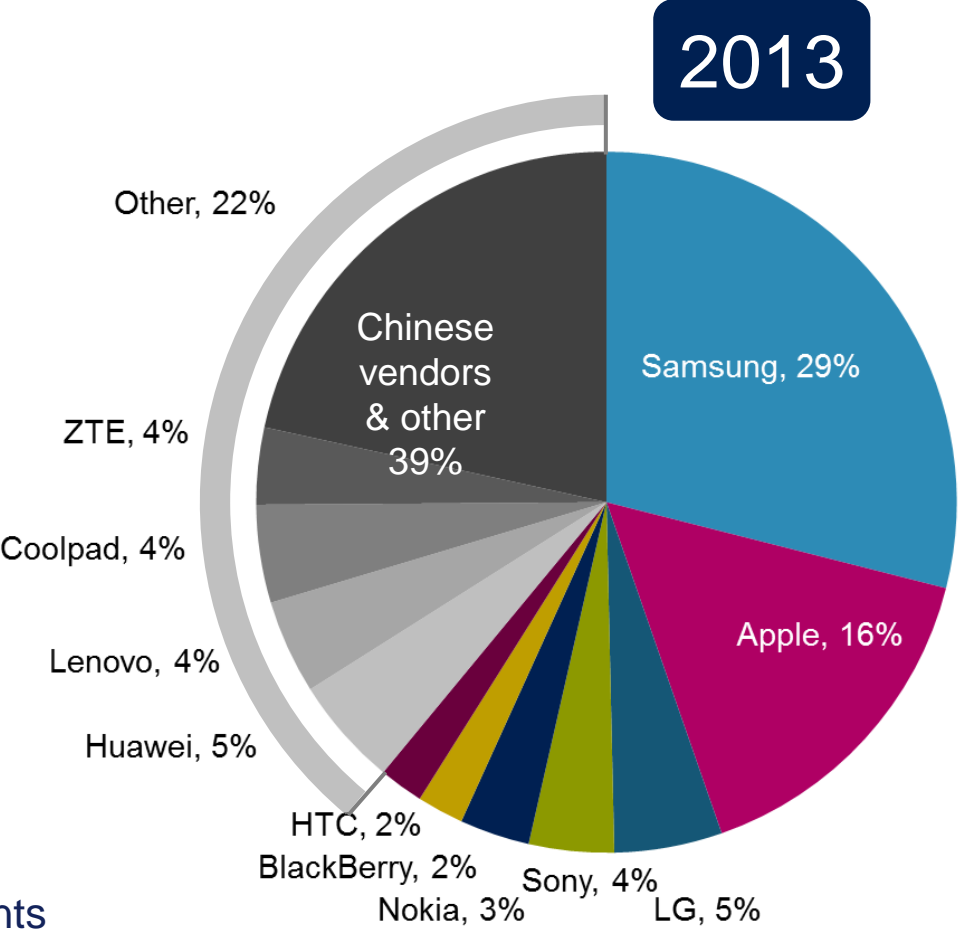
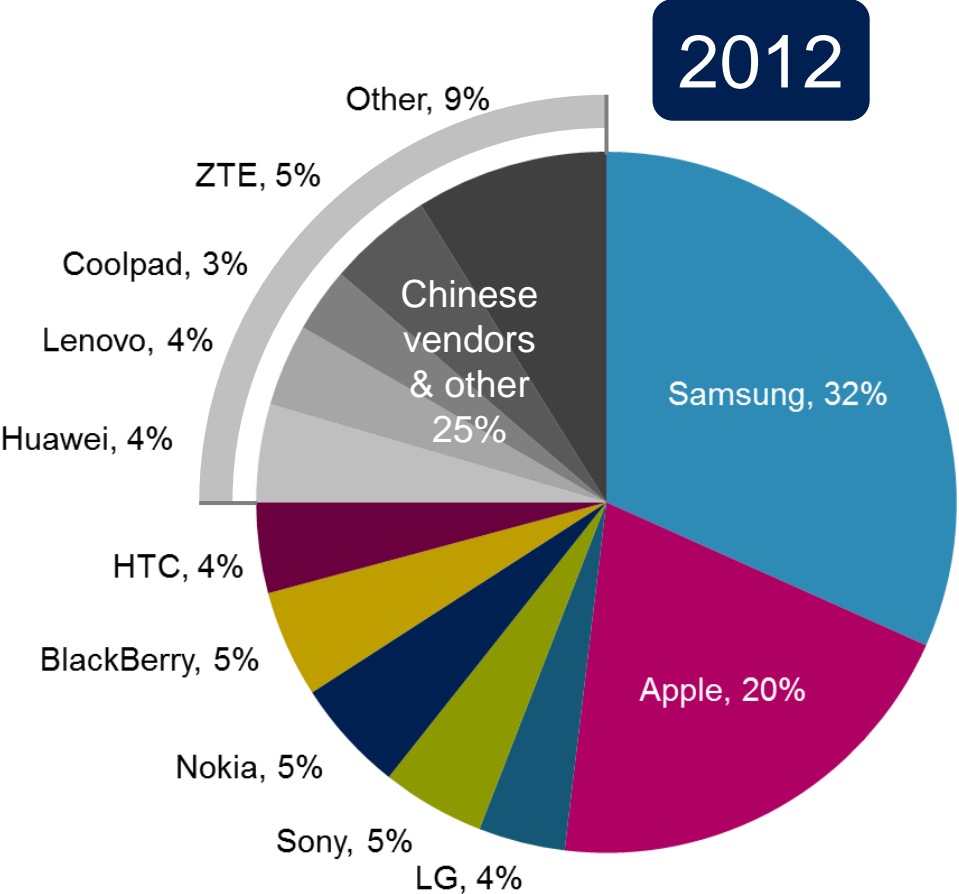
Billion Units
Installed
Base



-  MEMS and Sensors
-  Microcontrollers
-  Smart Power
-  Automotive
-  Digital Consumer & ASICs



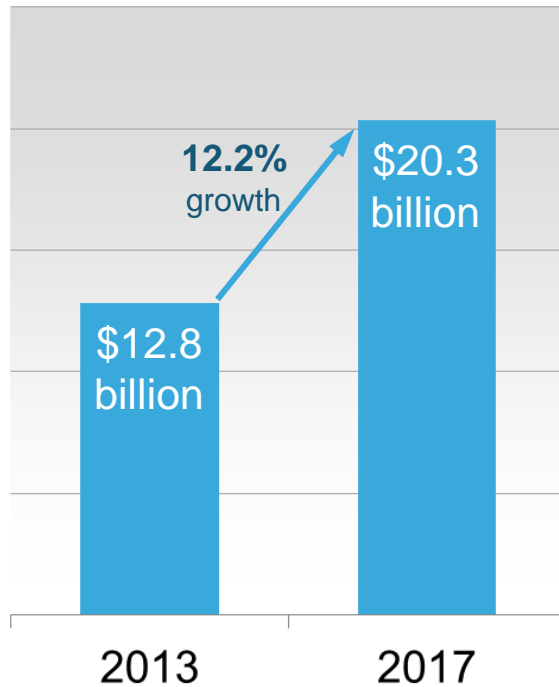
Smartphone Market Changes



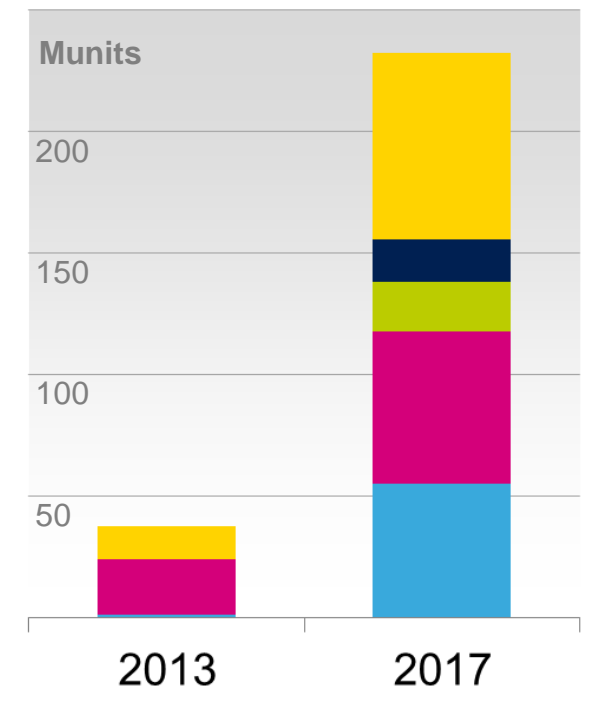
Unit Shipments

At The Center Of The Connected World

ST addressing the fastest growing part* of the Wireless market



Opportunities in wearable and connected devices










- Healthcare & medical
- Other consumer devices
- Smartglasses
- Fitness / Sports / Wellness
- Smartwatches

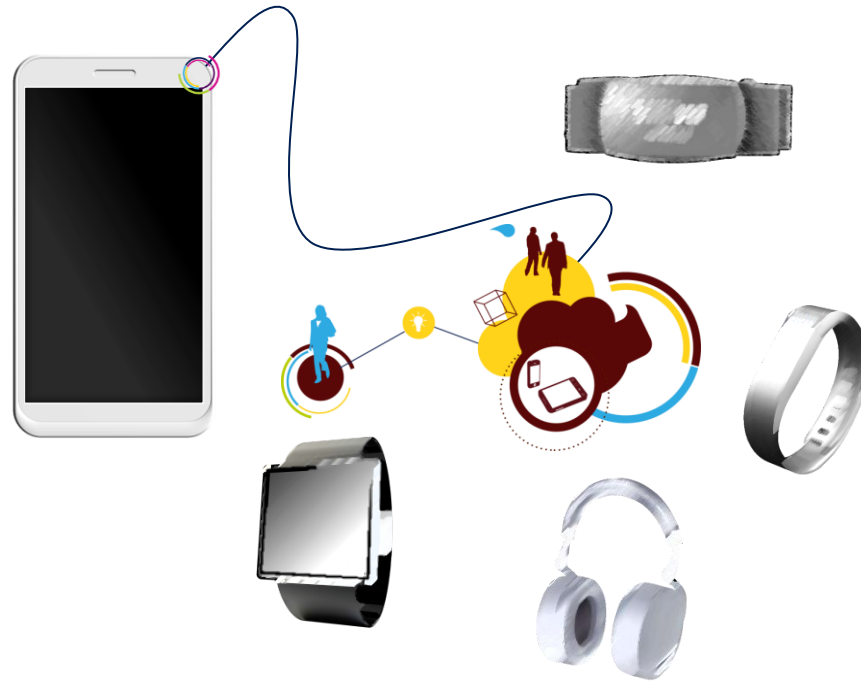


*Sensors, imaging, MCU, standard logic, display drivers, discretos
 Source : IHS-iSuppli, AMFT 4Q13

Sources : ABI Research & Strategy Analytics

Offering For Mobile and Connected Devices

-  Motion Sensors
-  Ultra-mobile projector
-  FingerTip Touch Sensor
-  MEMS microphones
-  Environmental Sensors
-  Proximity & ambient light sensor
-  Imaging solutions



-  Low-power microcontrollers
-  Secure microcontrollers
-  Dynamic NFC tags
-  EEPROM

-  AMOLED power supply
-  Backlight driver
-  Power conversion
-  Wireless charging
-  Audio processors Audio amplifiers
-  Antenna tuning
-  Ultra-low power connectivity
-  Protection & EMI-filtering devices

Offering For Mobile and Connected Devices

Number 1 in MEMS Sensors, Gyroscope and Accelerometer
Over 3.5 Billion MEMS shipped

Leader in Cortex-M with STM32
Number 1 in Secure Element (SIM+embedded)
Number 1 in EEPROM

Leader in AMOLED power supply ICs

MEMS & Sensors

- Motion Sensors
- Ultra-mobile projector
- FingerTip Touch Sensor
- MEMS microphones
- Environmental Sensors

Microcontrollers & NFC

- Low-power microcontrollers
- Secure microcontrollers
- Dynamic NFC tags
- EEPROM



Power Management

- AMOLED power supply
- Backlight driver
- Power conversion
- Wireless charging

- Proximity & ambient light sensor
- Imaging solutions

- Audio processors
Audio amplifiers
- Antenna tuning
- Ultra-low power connectivity
- Protection & EMI-filtering devices

Keeping Up While You Are On The Move



Motion Sensors



Optical Image Stabilization

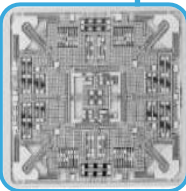
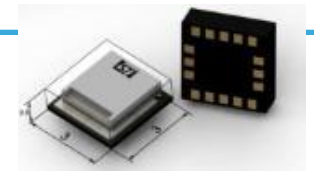


Number 1 in MEMS Sensors,
Gyroscope and Accelerometer
Over 3 Billion motion MEMS shipped

Highlights

Continuing to lead innovation

- New family of 6-axis smart sensors for Android KitKat
- Launched world's smallest-power 6-axis eCompass
- New gyroscope dedicated to Optical Image Stabilization
- iNemo® smart sensor system in high volumes



The World Smallest
Compensated
Compass



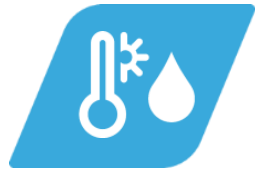
MEMS INDUSTRY GROUP®

Best in MEMS
Innovation
Awards 2013



Sensing The World Around You

17



Environmental Sensors



Humidity



Temperature



UV



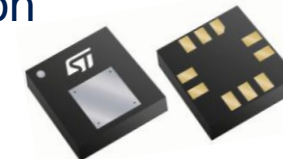
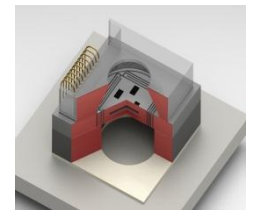
Pressure



Complete set of environmental sensors with sensor software

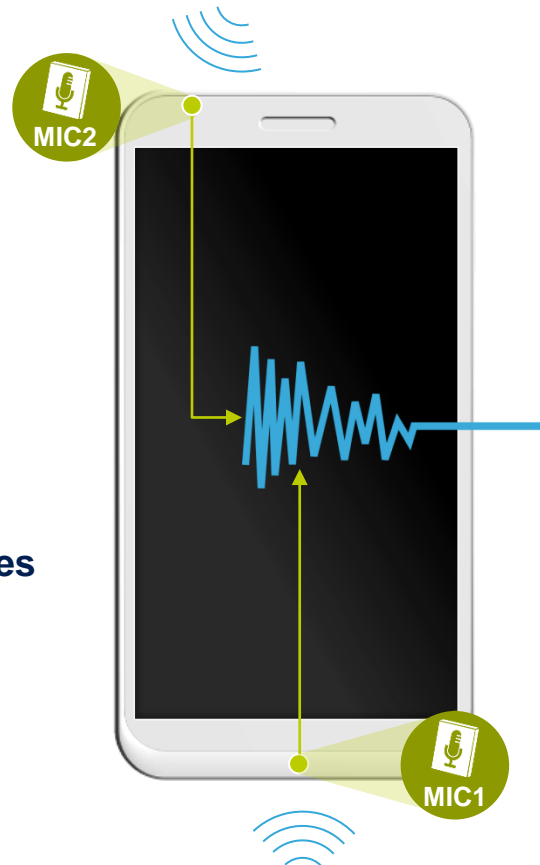
Highlights

- Multiple environmental wins in 2013
- New pressure sensor technology with isolated sensing element offering industry-leading precision



- Development and productization of new sensors for humidity and UV

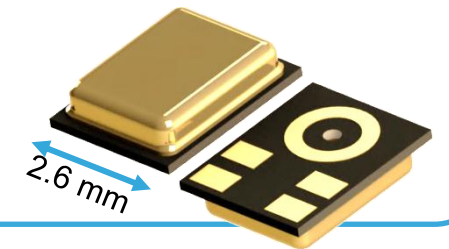
Creating A Better Listening Experience



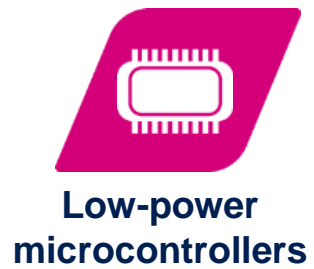
Over 100 million MEMS microphones shipped in 2013

Highlights

- Volume shipments of high-performance digital microphones for tablets at a top-tier manufacturer
- Volume shipment of high-performance top-port digital microphone at a major Chinese smartphone manufacturer



Efficiently Embedding Intelligence



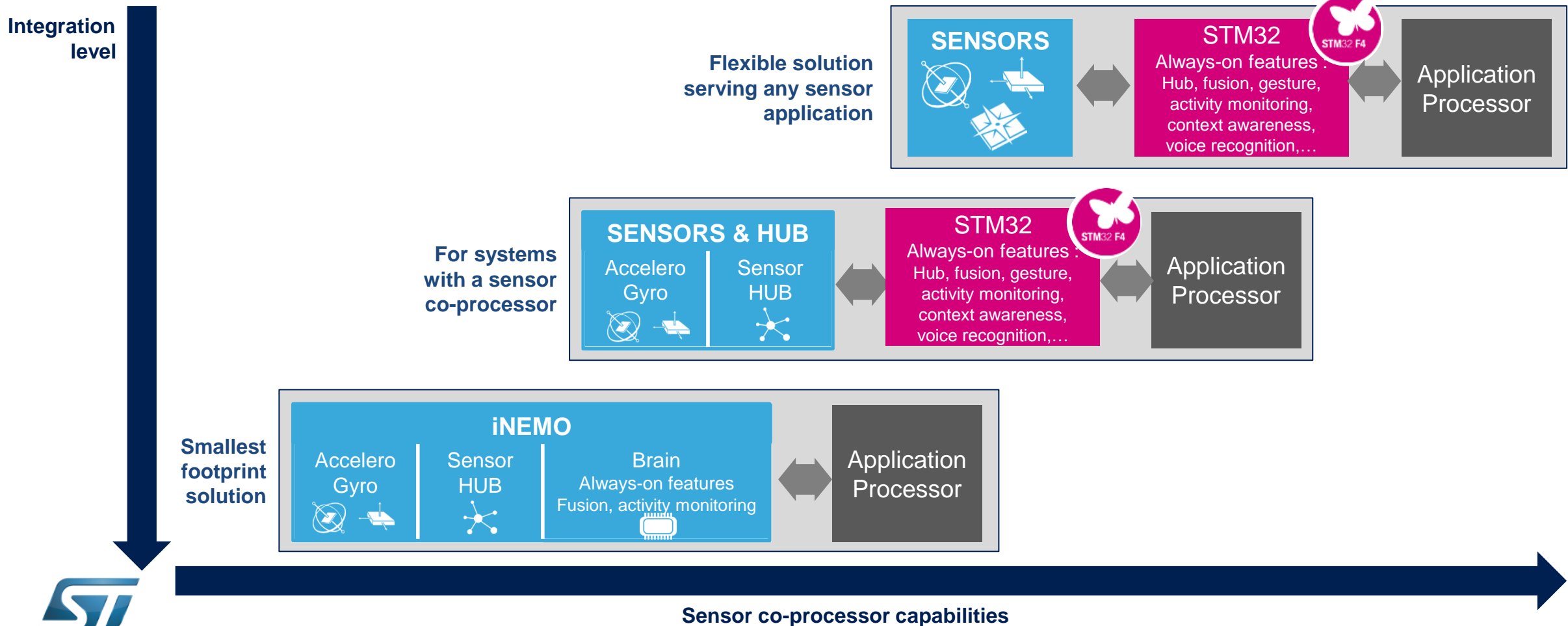
STM32 leader in low-power ARM Cortex-M Microcontrollers
- Sensor Hub application

Highlights

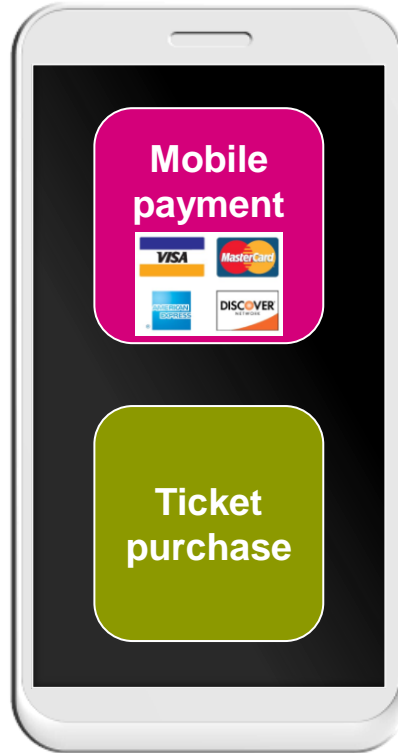
- High volume production of STM32 for smartphones, tablets and a wide range of consumer devices
- Broad wins with MCU in wearable e.g. Smartwatches, fitness monitors
- Ramped production of STM32 microcontrollers for a flagship Samsung wearable device
- New ultra-low power MCUs recently launched for wearable

Sensor Hub Solutions

A flexible family of sensor-hub solutions, regardless of the operating system



Enabling Your Phone As A Smart Wallet



ST confirmed number 1 in overall Secure Element market (SIM + Embedded)

- ### Highlights
- Massive deployment of ST33 secure MCU in SWP SIM and Embedded Secure Element for NFC smartphones
 - Introduced a second-generation Secure Element that further improves performance and security for mobile devices

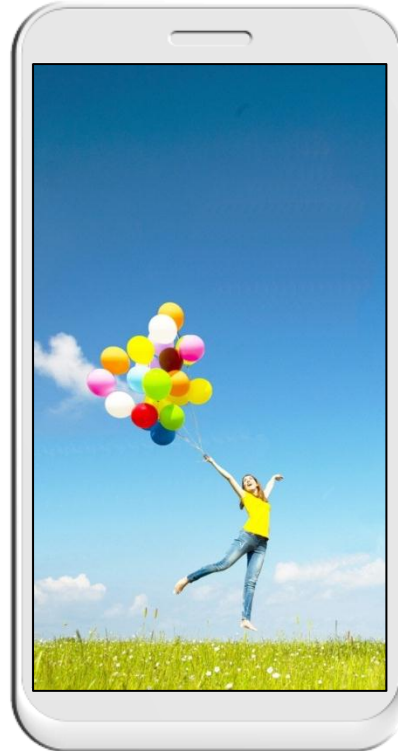
Bringing Your Display To Life



**Power
conversion**



**Backlight
driver**



Leader in AMOLED power supply ICs

Highlights

- Ramping the newest AMOLED driver for a market-leading Korean manufacturer
- New product generation for smartphones and portable devices

Connecting You To The Power You Need



Power conversion



Wireless charger










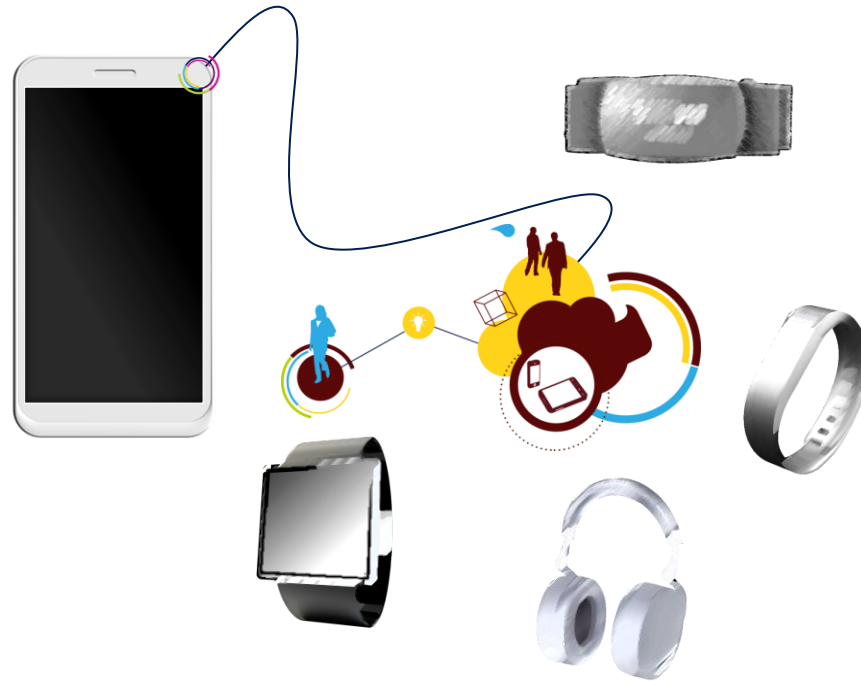
Largest portfolio of power management IP for smartphone and tablet




Highlights

- High-efficiency switching battery charger solutions with monitoring function
- Wireless chargers compliant with PMA and Qi standards
- Leading HV Power MOSFET technologies to increase the efficiency of smartphone and tablet battery charging

Other Product Highlights

-  Motion Sensors
-  Ultra-mobile projector
-  FingerTip Touch Sensor
-  MEMS microphones
-  Environmental Sensors
-  Proximity & ambient light sensor
-  Imaging solutions



-  Low-power microcontrollers
-  Secure microcontrollers
-  Dynamic NFC tags
-  EEPROM

-  AMOLED power supply
-  Backlight driver
-  Power conversion
-  Wireless charging
-  Audio processors
Audio amplifiers
-  Antenna tuning
-  Ultra-low power connectivity
-  Protection & EMI-filtering devices

Highlights – Shipping In Volume

25



FingerTip Touch Sensor

- Began volume shipments of a second-generation touch-screen controller to a large Asian manufacturer
- Introduced Innovative high-performance touch screen controller with hovering function



Antenna tuning

- Volume shipments of tunable capacitors for 4G LTE devices to leading smartphone manufacturers
- Earned wins for RF antenna-tuner solution for smartphones from a leading Taiwanese OEM and other major mobile phone, tablet makers.



Protection & EMI filtering devices

- Won key EMIF filters, RF Baluns & protection-device sockets with leading smartphone, tablet, notebook and other portable applications.

Highlights – Launched In 2013



Ultra-low power connectivity

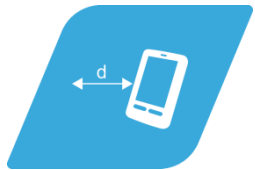
- Introduced energy-efficient Bluetooth 4.0 network processor for Bluetooth smart applications.



Dynamic NFC tags

- Announced a family of “dynamic NFC tag” memories enabling NFC connectivity with smartphones for a wide range of electronic devices.

Unique **FlightSense™** ranging technology based on time of flight measurement



All-in-one proximity & ambient light sensor



- Actual distance measurement
- Fast and accurate
- Independent of target reflectance
- Enabling innovative gesture based user interactions

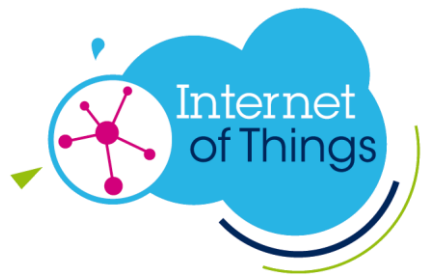
Revolutionary laser-based MEMS mirror projection technology



Ultra-mobile projector



- Smaller, lighter and more flexible than competing technologies
- Easy focus free operation
- Vibrant colors projected up to 20" picture size



Smartphones Enable Access To Internet of Things

Existing Infrastructure

Global smartphone availability
High Speed cellular

Broadband penetration

IPv6

Cloud computing



Available Technologies

Smartphone Connectivity
Data processing capabilities

Ultra-low-power processing and connectivity

Tiny sensors & sensor-fusion software

Battery technology + energy harvesting

Enabling new business models

ST Powering Wearable And Connected Devices



Smart Watch



Activity Monitor



Heart Monitor



Weather Station



Sports



Headset



Glasses & Goggles



Contactless Payment



Intelligent Locks



Home Gateway



Toys & Games



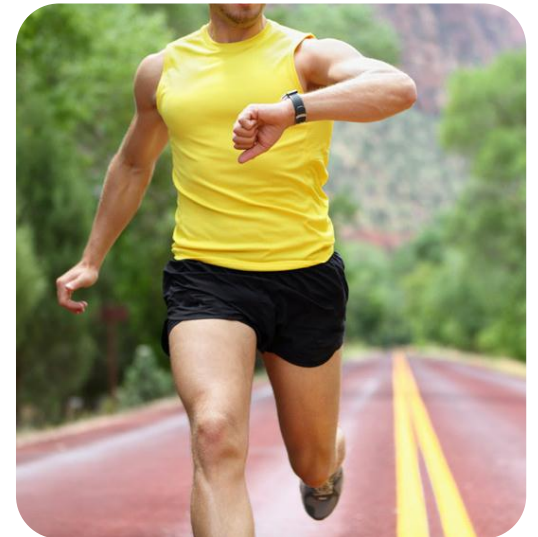
Smart Appliances

ST is focused on the **fastest growing part** of the wireless market

- ST is a leader in many of the mobile applications served
- Working with all key players in wireless
- Innovating to take leadership in new segments

Smartphones are an enabler for **wearable & Internet of Things** where **ST is already a leader**

- Complete product portfolio including sensors, microcontrollers, NFC tags, connectivity & smart energy management
- Expertise in digital-security technologies & understanding of the sensor-to-cloud value chain
- Strongly engaged with leading players and innovators while working with the broad ecosystem



Visit Our Stand To Experience Our Products



Motion Sensors



Ultra-mobile projector



FingerTip Touch Sensor



MEMS microphones



Environmental Sensors



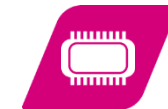
Proximity & ambient light sensor



Imaging solutions



Hall – Stands 7B140 and 7B146



Low-power microcontrollers



Secure microcontrollers



Dynamic NFC tags



EEPROM



AMOLED power supply



Backlight driver



Power conversion



Wireless charging



Audio processors
Audio amplifiers



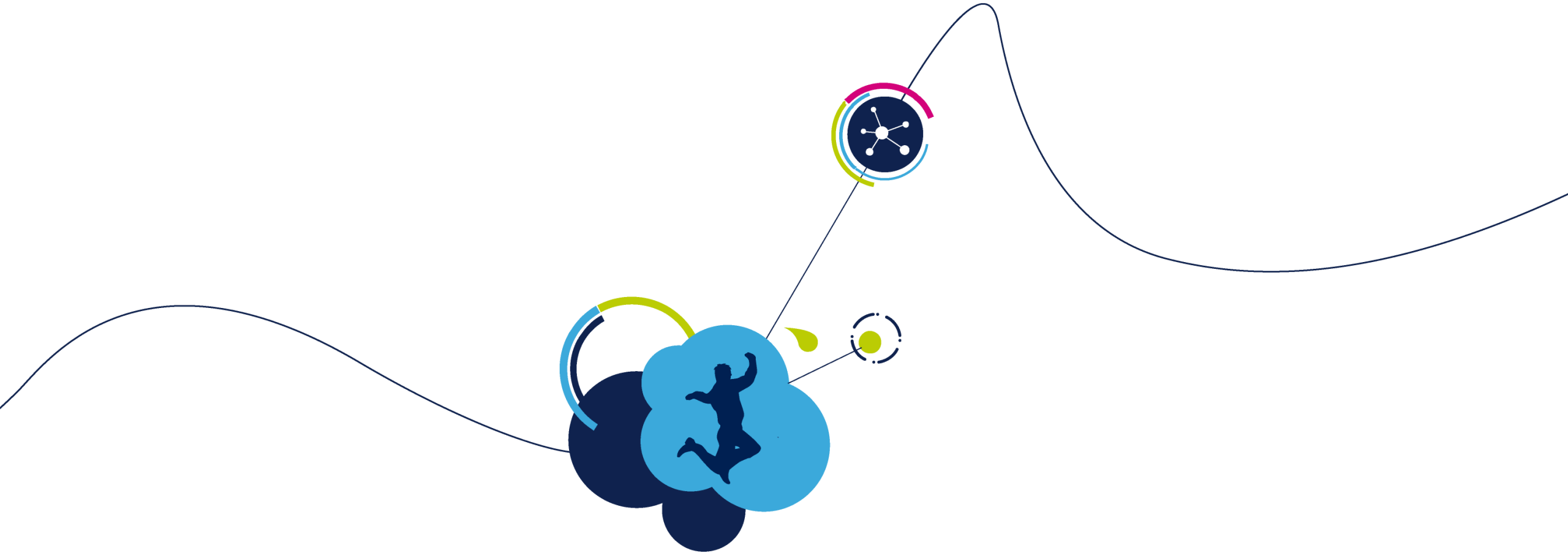
Antenna tuning



Ultra-low power connectivity



Protection & EMI-filtering devices



Panel Discussion

Paul Grimme

Executive Vice President

General Manager, Sales & Marketing,
Europe, Middle East and Africa

Claude Dardanne

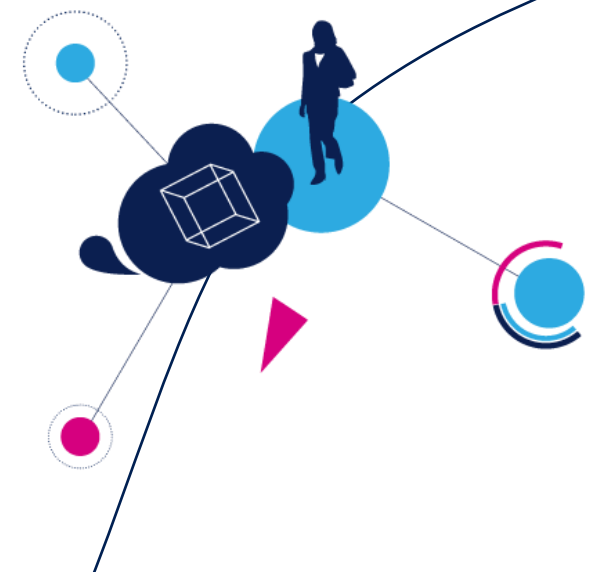
Executive Vice President

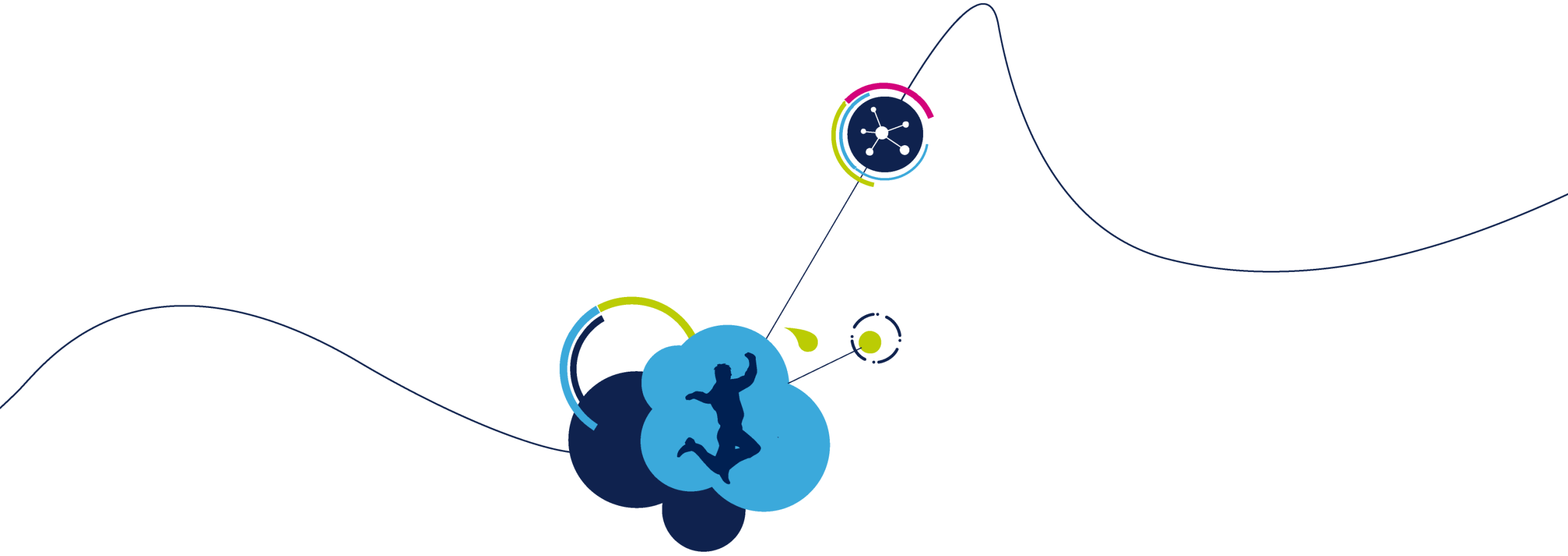
General Manager, Microcontroller,
Memory & Security Group

Benedetto Vigna

Executive Vice President

General Manager, Analog, MEMS &
Sensors Group





Questions & Answers